

# **EXHIBIT C**

August 11, 2010

Bill Number 91015

File Number 0303694-0001145

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

February 1 through 28, 2010

Re: Golden Sands

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Asset Analysis</u>				
02/12/10	DLG	Per request of Mr. Kaplan, review loan documents to ascertain degree of personal recourse liability of Messrs. Sheppard and Wolman, especially Guaranty of Payment and Performance and its references to certain other loan document provisions. [001 ]	0.40 Hrs	\$198.00
02/12/10	DLG	Draft email summary of \$8,000,000 liability and send to Mr. Kaplan with attachments. [001 ]	0.20 Hrs	\$99.00
02/12/10	DLG	Telephone conference with Mr. Kaplan regarding his follow-up questions, including the guarantys relationships with other loans, and review of loan documents in connection with same. [001 ]	0.30 Hrs	\$148.50
02/16/10	DLG	Forward to Mr. Kaplan copy of Golden Sands Forbearance Agreement in which the Guarantors confirmed their obligations. [001 ]	0.20 Hrs	\$99.00
		Asset Analysis Totals	1.10 Hrs	\$544.50
			TOTAL SERVICES	\$544.50

Lehman Brothers Chapter 11 Bankruptcy

Re: Golden Sands

**HOURLY RATE**

Glanz, David L.

1.10 Hrs

\$544.50

1.10 Hrs

\$544.50

INVOICE TOTAL

\$544.50

Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: Golden Sands

File Number 0303694-0001145

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis		544.50	544.50
Subtotals		544.50	544.50
Totals		544.50	544.50

August 11, 2010

Bill Number 91016

File Number 0303694-0001164

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

February 1 through 28, 2010

Re: Antares

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Asset Analysis</u>				
02/28/10	DLG	Debt Modification-Search 2006-2008 emails for counsels who handled the two condominium declarations and four offering plans (CT and NY) and advise Mr. Rossi, including check for change in CT local counsel in late 2007. [001 ]	0.40 Hrs	\$198.00
		Asset Analysis Totals	0.40 Hrs	\$198.00
		TOTAL SERVICES		\$198.00

**HOURLY RATE**

Glanz, David L.	0.40 Hrs	\$198.00	
	0.40 Hrs	\$198.00	
		INVOICE TOTAL	<u>\$198.00</u>

Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: Antares

File Number 0303694-0001164

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis		198.00	198.00
Subtotals		198.00	198.00
Totals		198.00	198.00

August 11, 2010

Bill Number 91017

File Number 0303694-0002016

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

February 1 through 28, 2010

Re: WSG Hollywood

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Financing</u>				
02/01/10	DLG	Emails with Mr. Kaplan on upcoming meeting between Trimont and City regarding zoning issues and possibility that City has exceeded the language of the 2008 Resolution as to a future declaration of unified control. [009 ]	0.40 Hrs	\$198.00
02/01/10	DLG	Send email to Mr. Kaplan with copy of 2008 resolution and discussion of relevant language and sequence of events, including City signature on subsequent amendment to Development Agreement permitting the conveyance of part of the project site to the Charter School. [009 ]	0.40 Hrs	\$198.00
02/03/10	DLG	Emails with Mr. Ferguson on status of meetings with City on Declaration of Unified Control issues. [009 ]	0.10 Hrs	\$49.50
02/08/10	DLG	Telephone conferences with Mr. Ferguson and then with Charter School's counsel on meetings with City and issues over Declaration of Unified Control. [009 ]	0.60 Hrs	\$297.00
02/08/10	DLG	E-mail to Lehman team requesting conference call regarding status. [009 ]	0.10 Hrs	\$49.50
02/11/10	DLG	Telephone conference with Messrs. Pomeranz, Kaplan and Ferguson on status and issues. [009 ]	0.80 Hrs	\$396.00
02/11/10	DLG	Send contact information for Lehman's past local zoning counsel. [009 ]	0.20 Hrs	\$99.00
02/11/10	DLG	Review emails on procedure for having local zoning counsel approved as OCP. [009 ]	0.20 Hrs	\$99.00

Lehman Brothers Chapter 11 Bankruptcy

Re: WSG Hollywood

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/11/10	DLG	Arrange for copies of Charter School conveyance closing CD to be sent to Lehman team. [009 ]	0.10 Hrs	\$49.50
02/11/10	DLG	Per request of Mr. Pomeranz, check the loan documents, past agreements with the Charter School and the entitlement documents as to WSG's and Lehman's respective obligations, if any, to each other and the Charter School to sign the proposed Declaration of Unified Control and summarize in an email memo to him. [009 ]	1.00 Hrs	\$495.00
02/12/10	DLG	Review e-mail from Mr. Pomeranz approving the Bilzin Sumberg firm (past local zoning counsel) as potential OCP. [009 ]	0.10 Hrs	\$49.50
02/12/10	DLG	E-mail from Mr. McDowell of the Bilzin Sumberg that they might be conflicted out followed by telephone conference with Mr. McDowell to discuss and receive his recommendations as to alternates. [009 ]	0.20 Hrs	\$99.00
02/12/10	DLG	Receive and review model document for restrictions in lieu of declaration of unified control. [009 ]	0.20 Hrs	\$99.00
02/12/10	DLG	Advise Mr. Pomeranz regarding the OCP approval procedures. [009 ]	0.20 Hrs	\$99.00
02/12/10	DLG	Draft and send detailed email to the Bilzin Sumberg firm outlining the OCP approval procedures and asking that they check potential conflicts. [009 ]	0.20 Hrs	\$99.00
02/16/10	TAB	Conferences with Messrs. Glanz and Thomas regarding recommendation for zoning attorney in connection with WSG Hollywood zoning entitlement issues and review files in connection with recommendation of Mr. Kollins of Greenberg Traurig in connection with same. [009 ]	0.10 Hrs	\$49.50
02/16/10	DLG	Emails with Mr. Pomeranz and Mr. Thomas on possible alternate local zoning counsel. [009 ]	0.20 Hrs	\$99.00
02/16/10	DLG	Telephone conference with Mr. W. White to ascertain his availability and then his suggestions in light of his probable conflicts. [009 ]	0.20 Hrs	\$99.00
02/16/10	DLG	Telephone conference with Mr. P. Bretton as possible candidate and confer with Mr. Pomeranz on same. [009 ]	0.30 Hrs	\$148.50
02/18/10	DLG	Emails with Mr. Pomeranz on choice of Akerman Senterfitt firm as local zoning counsel. [009 ]	0.10 Hrs	\$49.50
02/19/10	DLG	Emails arranging conference call on zoning issues. [009 ]	0.20 Hrs	\$99.00
02/19/10	DLG	Select and send materials to Akerman Senterfitt firm for their review before call. [009 ]	0.30 Hrs	\$148.50



Lehman Brothers Chapter 11 Bankruptcy

Re: WSG Hollywood

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/22/10	DLG	Conference call with Messrs. Kasdin, Spencer and Crowley of Akerman firm and Messrs. Pomeranz, Kaplan and Ferguson on background, facts and zoning issues. [009 ]	0.80 Hrs	\$396.00
02/22/10	DLG	Locate and send additional materials on the parking lease between WSG and Charter School. [009 ]	0.20 Hrs	\$99.00
02/22/10	DLG	Send copies of the Pre-Negotiation Letter and maturity default notice to all. [009 ]	0.30 Hrs	\$148.50
		Financing Totals	7.50 Hrs	\$3,712.50
			TOTAL SERVICES	\$3,712.50

HOURLY RATE

Banahan, Thomas A.	0.10 Hrs	\$49.50
Glanz, David L.	7.40 Hrs	\$3,663.00
	<u>7.50 Hrs</u>	<u>\$3,712.50</u>

DISBURSEMENTS

Disbursements

Copying

Reproduction	\$1.10
Copying Totals	\$1.10

Telephone

Telephone	\$1.25
Telephone Totals	\$1.25

Disbursements Totals	\$1.25
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TOTAL DISBURSEMENTS	\$2.35
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Lehman Brothers Chapter 11 Bankruptcy

INVOICE TOTAL

\$3,714.85



Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: WSG Hollywood

File Number 0303694-0002016

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	13,080.00		13,080.00
Financing	2,821.50	3,712.50	6,534.00
Subtotals	15,901.50	3,712.50	19,614.00
<u>Disbursements</u>			
Copying	94.92	1.10	96.02
Telephone	23.49	1.25	24.74
Delivery Service/Messenger	188.39		188.39
Postage	0.44		0.44
Meals	28.29		28.29
Subtotals	335.53	2.35	337.88
Totals	16,237.03	3,714.85	19,951.88

August 11, 2010

Bill Number 91018

File Number 0303694-0002073

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

February 1 through 28, 2010

Re: Amendment to Midtown Memphis Loan Agreement

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
		<u>Financing</u>		
02/16/10	DLG	Check file and email copies of broker agreement and initial zoning information per request of Mr. Dickhaus at Trimont. [009 ]	0.50 Hrs	\$247.50
02/16/10	DLG	Review files and emails as the original surveys were individual surveys for each of numerous parcels, with each survey in two formats, locate and check binders with hard copies of the surveys and of revisions to same. [009 ]	0.40 Hrs	\$198.00
02/16/10	DLG	Correspondence with Mr. Dickhaus regarding pdf copies of explanation and regarding zoning change notice. [009 ]	0.40 Hrs	\$198.00
02/17/10	DLG	Per request of Mr. Dickhaus, re-send copy of Loan Agreement and find and send second email with loan budget corrected post-closing. [009 ]	0.40 Hrs	\$198.00
02/23/10	DLG	Per request of Mr. Ferguson at Trimont, draft a protective advance notice for Lehman's payment of overdue taxes, with review of spreadsheet showing three types of tax charges for numerous parcels. [009 ]	0.90 Hrs	\$445.50
02/24/10	DLG	Review corrected tax data from Mr. Ferguson and revise protective advance notice. [009 ]	0.40 Hrs	\$198.00
02/24/10	DLG	Send related Loan Agreement protective advance provision to Mr. Pomeranz per his request. [009 ]	0.20 Hrs	\$99.00
02/24/10	DLG	Make final changes to letter and send to Borrower and Guarantors. [009 ]	0.20 Hrs	\$99.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Amendment to Midtown Memphis Loan Agreement

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/26/10	DLG	Email regarding delivery of protective advance notice to Mr. Marsh. [009 ]	0.10 Hrs	\$49.50
		Financing Totals	3.50 Hrs	\$1,732.50

#### HOURLY RATE

Glanz, David L.	3.50 Hrs	\$1,732.50
	3.50 Hrs	\$1,732.50

#### DISBURSEMENTS

##### Disbursements

##### Telephone

Telephone	\$1.00
Telephone Totals	\$1.00
Disbursements Totals	\$1.00
TOTAL DISBURSEMENTS	\$1.00

INVOICE TOTAL	<u>\$1,733.50</u>
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Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: Amendment to Midtown Memphis Loan Agreement  
File Number 0303694-0002073

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	1,512.00		1,512.00
Financing	21,225.60	1,732.50	22,958.10
Subtotals	22,737.60	1,732.50	24,470.10
<u>Disbursements</u>			
Copying	11.45		11.45
Telephone	12.64	1.00	13.64
Delivery Service/Messenger	104.54		104.54
Meals	9.41		9.41
Local counsel	2,591.10		2,591.10
Subtotals	2,729.14	1.00	2,730.14
Totals	25,466.74	1,733.50	27,200.24

August 12, 2010

Bill Number 91019

File Number 0303694-0002119

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

February 1 through 28, 2010

Re: Super 8 Amendment II

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Asset Analysis</u>				
02/01/10	AC	Attention to title matters. [001 ]	0.30 Hrs	\$73.50
02/02/10	AC	Correspondence with Ms. Frierson regarding title matters. [001 ]	0.20 Hrs	\$49.00
02/04/10	WSC	Reviewed cox easement request and discussed same with John Bealle and Trimont. [001 ]	1.00 Hrs	\$430.00
02/12/10	AC	Conference with Mr. Cook regarding waiver of right of first refusal. [001 ]	0.10 Hrs	\$24.50
02/17/10	AC	Review of original documents signed by Borrower regarding authority to execute. [001 ]	0.30 Hrs	\$73.50
02/17/10	PG	Prepared final version of documents for Lehman to execute. [001 ]	1.00 Hrs	\$210.00
02/17/10	PG	Preparation of final signatures pages. [001 ]	1.00 Hrs	\$210.00
		Asset Analysis Totals	3.90 Hrs	\$1,070.50
		TOTAL SERVICES		\$1,070.50

Lehman Brothers Chapter 11 Bankruptcy

Re: Super 8 Amendment II

**HOURLY RATE**

Cote, Anna	0.90 Hrs	\$220.50
Cook Jr., Wayne S.	1.00 Hrs	\$430.00
Goldsmith, Paul	2.00 Hrs	\$420.00
	<u>3.90 Hrs</u>	<u>\$1,070.50</u>

INVOICE TOTAL	<u>\$1,070.50</u>
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Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: Super 8 Amendment II  
File Number 0303694-0002119

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	34,693.40	1,070.50	35,763.90
Asset Disposition	24.60		24.60
Subtotals	34,718.00	1,070.50	35,788.50
<u>Disbursements</u>			
Copying	158.70		158.70
Subtotals	158.70		158.70
Totals	34,876.70	1,070.50	35,947.20

August 12, 2010

Bill Number 91020

File Number 0303694-0002179

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

February 1 through 28, 2010

Re: Bankruptcy

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Fee Applications</u>				
02/05/10	DE	Review Individual Summary Sheet and line item objections to WML&M fee request. [007 ]	1.50 Hrs	\$502.50
02/05/10	DE	Email from R. Rossi forwarding Individual Summary Sheet with line item objections to fees and expenses. [007 ]	0.10 Hrs	\$33.50
02/09/10	RAR	Review Fee Committee comments and prepare response to same. [007 ]	1.50 Hrs	\$810.00
02/09/10	DE	Discuss Individual Summary Sheet with C. Dinapoli. [007 ]	0.60 Hrs	\$201.00
02/09/10	DE	Receive and review email from R. Rossi forwarding Individual Summary Sheet setting forth line item fee and expense objections and review spread sheet regarding same. [007 ]	2.00 Hrs	\$670.00
02/10/10	DE	Continue review of Individual Summary Sheet with line item fee and expense objections. [007 ]	1.00 Hrs	\$335.00
02/16/10	DE	Call from C. Dinapoli to discuss objection to fee application and charges for certain expenses. [007 ]	0.20 Hrs	\$67.00
02/16/10	DE	Review all fee committee memorandum and interim compensation order to determine whether standard costs exist for certain expenses. [007 ]	2.80 Hrs	\$938.00
02/17/10	DE	Email to C. Dinapoli regarding review of response to fee committee objections. [007 ]	0.50 Hrs	\$167.50
02/17/10	DE	Review fee committee memorandum regarding standard charge of copy/print job allowed in Lehman chapter 11	1.00 Hrs	\$335.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Bankruptcy

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
		case. [007 ]		
02/17/10	DE	Review response to fee committees objection to certain fees and expenses requested by WML&M and provide comments thereto. [007 ]	3.50 Hrs	\$1,172.50
02/17/10	DE	Conference with C. Dinapoli regarding WML&M's response to fee committees line item objection to interim fee application. [007 ]	0.60 Hrs	\$201.00
02/17/10	DE	Review line item objection to fees in conjunction with response thereto. [007 ]	1.40 Hrs	\$469.00
02/18/10	DE	Receive and review email from Jennifer Sapp forwarding set of uniform billing task codes. [007 ]	0.40 Hrs	\$134.00
02/19/10	DE	Continue reviewing Individual Summary Sheet and examining calculation of certain expenses. [007 ]	0.70 Hrs	\$234.50
02/24/10	RAR	Analysis of new billing requirements. [007 ]	0.30 Hrs	\$162.00
02/24/10	RAR	Prepare and file January fee statement. [007 ]	0.70 Hrs	\$378.00
		Fee Applications Totals	18.80 Hrs	\$6,810.50
			TOTAL SERVICES	\$6,810.50

**HOURLY RATE**

Rossi, Robert A.	2.50 Hrs	\$1,350.00
Etheridge, Derek	16.30 Hrs	\$5,460.50
	<hr/>	<hr/>
	18.80 Hrs	\$6,810.50

**DISBURSEMENTS**

Disbursements

Copying

Reproduction	\$63.00
Copying Totals	\$63.00
Disbursements Totals	\$63.00
TOTAL DISBURSEMENTS	\$63.00

Lehman Brothers Chapter 11 Bankruptcy

INVOICE TOTAL

\$6,873.50

Lehman Brothers Chapter 11 Bankruptcy

Task Billing Summary Page

Re: Bankruptcy  
File Number 0303694-0002179

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Fee Applications	94,937.78	6,810.50	101,748.28
Preparation and/or review of Pleadings &	787.50		787.50
Subtotals	95,725.28	6,810.50	102,535.78
<u>Disbursements</u>			
Copying	741.12	63.00	804.12
Facsimile	3.05		3.05
Telephone	2.00		2.00
Online research	85.67		85.67
Delivery Service/Messenger	447.45		447.45
Postage	41.52		41.52
Local travel	493.38		493.38
Meals	26.00		26.00
Subtotals	1,840.19	63.00	1,903.19
Totals	97,565.47	6,873.50	104,438.97

August 12, 2010

Bill Number 91021

File Number 0303694-0002181

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

February 1 through 28, 2010

Re: Monument Issues

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Asset Analysis</u>				
02/01/10	DHB	Review amendments to agreement with District regarding possible default. [001 ]	1.00 Hrs	\$440.00
02/01/10	DHB	Draft letter between lender and borrower with respect to payment to Monument Realty LLC. [001 ]	1.00 Hrs	\$440.00
02/01/10	KML	Review existing emails and documents on system in response to request from Mr. Brusco for all documents, memos and other items detailing the line of credit and status thereof. [001 ]	0.80 Hrs	\$320.00
02/02/10	DHB	Review joint venture agreement and exhibits, agreement with the District of Columbia and amendment, email correspondence with J. Rhodes. [001 ]	2.00 Hrs	\$880.00
02/02/10	KML	Further review of emails and files for memos and other information to deliver to Mr. Brusco per his request. [001 ]	0.50 Hrs	\$200.00
02/04/10	DHB	Finish drafting amendment to operating agreement for joint venture. [001 ]	1.00 Hrs	\$440.00
02/04/10	KML	Further compilation of line of credit documents and memos for Mr. Brusco and contemporaneous email sending same. [001 ]	0.40 Hrs	\$160.00
02/09/10	DHB	Revise and sent letter agreement and amendment to operating agreement. [001 ]	1.50 Hrs	\$660.00
02/09/10	DHB	Draft and send member consent to Mr. Rhodes regarding District. [001 ]	0.50 Hrs	\$220.00
02/09/10	DHB	Telephone conference with J. Rhodes to discuss his	0.50 Hrs	\$220.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Monument Issues

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/26/10	RZ	comments to joint venture agreement. [001 ] Review documents to determine LBREP is obligated as a guarantor or indemnitor with respect to the senior loan. [001 ]	1.00 Hrs	\$370.00
		Asset Analysis Totals	10.20 Hrs	\$4,350.00
			TOTAL SERVICES	\$4,350.00

**HOURLY RATE**

Bindler, Deborah H.	7.50 Hrs	\$3,300.00
Zoffinger, Richard	1.00 Hrs	\$370.00
Longo, Kim M.	1.70 Hrs	\$680.00
	<hr/> 10.20 Hrs	<hr/> \$4,350.00

**DISBURSEMENTS**

Disbursements

Copying

Reproduction	\$82.00
Copying Totals	\$82.00

Telephone

Telephone	\$3.00
Telephone Totals	\$3.00

Deposition transcripts

Corporate Services	\$72.60
Deposition transcripts Totals	\$72.60
Disbursements Totals	\$72.60

TOTAL DISBURSEMENTS	\$157.60
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Lehman Brothers Chapter 11 Bankruptcy

INVOICE TOTAL

\$4,507.60





Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: Monument Issues

File Number 0303694-0002181

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	171,973.90	4,350.00	176,323.90
Subtotals	171,973.90	4,350.00	176,323.90
<u>Disbursements</u>			
Copying	2,182.85	82.00	2,264.85
Facsimile	5.41		5.41
Telephone	49.72	3.00	52.72
Online research	4.78		4.78
Delivery Service/Messenger	108.49		108.49
Postage	0.42		0.42
Local travel	641.60		641.60
Deposition transcripts		72.60	72.60
Subtotals	2,993.27	157.60	3,150.87
Totals	174,967.17	4,507.60	179,474.77

August 11, 2010

Bill Number 91022

File Number 0303694-0002184

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

February 1 through 28, 2010

Re: Moonlight Basin Enforcement

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Asset Analysis</u>				
02/02/10	PG	Correspondence with Borrowers Counsel regarding fully executed documents. [001 ]	0.20 Hrs	\$42.00
02/02/10	PG	Review of Environmental Indemnity for Ms. Bindler. [001 ]	0.50 Hrs	\$105.00
02/03/10	DHB	Correspondence with M. Grant and Lehman regarding borrower request for approval of Subdivision Improvement Agreement. [001 ]	0.10 Hrs	\$44.00
02/04/10	WSC	Telephone conference with representative of Weil regarding Lehman's affidavit. [001 ]	0.60 Hrs	\$258.00
02/05/10	JH	Attention to reviewing and revising Mr. Cook's affidavit for Lehman. [001 ]	0.20 Hrs	\$82.00
02/05/10	WSC	Reviewed affidavit prepared by Weill to be executed by me in support of DJ. [001 ]	0.90 Hrs	\$387.00
02/08/10	DHB	Review memoranda and correspondence regarding water rights issues from 2007 to the present. [001 ]	2.50 Hrs	\$1,100.00
02/08/10	WSC	Review memo regarding water right issue and conference with Ms. Bindler regarding same. [001 ]	1.00 Hrs	\$430.00
02/09/10	DHB	Continue analysis of updated water rights memo. [001 ]	1.10 Hrs	\$484.00
02/16/10	DHB	Email correspondence with local counsel and client regarding water rights. [001 ]	0.50 Hrs	\$220.00
02/16/10	DHB	Review schedules to DIP loan and requisition sent by Weil. [001 ]	0.50 Hrs	\$220.00
02/17/10	DHB	Telephone conference with Weil to discuss draft DIP loan schedules. [001 ]	0.50 Hrs	\$220.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Moonlight Basin Enforcement

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/18/10	DHB	Email correspondence with Weil regarding Milestone Schedules and borrower entitlement. [001 ]	0.10 Hrs	\$44.00
02/18/10	DHB	Review tenant estoppel form. [001 ]	0.10 Hrs	\$44.00
02/18/10	DHB	Review water rights memo. [001 ]	0.10 Hrs	\$44.00
02/18/10	DHB	Telephone conference with B. Barry regarding water rights memo. [001 ]	0.10 Hrs	\$44.00
02/19/10	DHB	Telephone conference call with Weil and Lehman to discuss borrower entitlement and Milestone schedules. [001 ]	0.50 Hrs	\$220.00
02/19/10	PG	Updated Affidavit for Mr. Cook. [001 ]	1.00 Hrs	\$210.00
02/23/10	DHB	Forward appraisal to B. Barry and telephone conference with S. Arawa of Weil regarding stoppels under DIP Loan Agreement. [001 ]	0.40 Hrs	\$176.00
02/23/10	PG	Pulled filed Bankruptcy Filing and scanned to Ms. Bindler. [001 ]	0.60 Hrs	\$126.00
02/25/10	DHB	Review and send comments on various draft estoppels. [001 ]	1.80 Hrs	\$792.00
02/25/10	DHB	E-mail correspondence with A. Wilson regarding water rights. [001 ]	0.10 Hrs	\$44.00
02/25/10	DHB	Telephone conferences with D. James and title company regarding reconveyance of collateral assignment in favor of Lehman Brothers Commercial Bank in connection with unit sold by Moonlight. [001 ]	0.50 Hrs	\$220.00
Asset Analysis Totals			13.90 Hrs	\$5,556.00
			TOTAL SERVICES	\$5,556.00

**HOURLY RATE**

Bindler, Deborah H.	8.90 Hrs	\$3,916.00
Holden, John	0.20 Hrs	\$82.00
Cook Jr., Wayne S.	2.50 Hrs	\$1,075.00
Goldsmith, Paul	2.30 Hrs	\$483.00
	<hr/> 13.90 Hrs	<hr/> \$5,556.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Moonlight Basin Enforcement

**DISBURSEMENTS**

Disbursements

Copying

Reproduction	\$57.90
Copying Totals	\$57.90

Telephone

Telephone	\$5.00
Telephone Totals	\$5.00

Online research

Lexis/Westlaw Research	\$15.09
Online research Totals	\$15.09

Local travel

Local Travel	\$196.80
Local travel Totals	\$196.80

Disbursements Totals	\$196.80
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TOTAL DISBURSEMENTS	\$274.79
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INVOICE TOTAL	<u>\$5,830.79</u>
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Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: Moonlight Basin Enforcement  
File Number 0303694-0002184

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	500,099.47	5,556.00	505,655.47
Asset Disposition	511.00		511.00
Litigation	2,108.00		2,108.00
Interested Party	297.60		297.60
Communications/Website/			
Subtotals	503,016.07	5,556.00	508,572.07
<u>Phase 1</u>			
Real Estate Matters	3,657.83		3,657.83
Non-Bankruptcy Litigation	212.57		212.57
Subtotals	3,870.40		3,870.40
<u>Disbursements</u>			
Copying	4,032.90	57.90	4,090.80
Facsimile	58.06		58.06
Telephone	162.44	5.00	167.44
Online research	817.22	15.09	832.31
Delivery Service/Messenger	688.53		688.53
Postage	18.33		18.33
Local travel	5,571.36	196.80	5,768.16
Out-of-town travel	2,730.01		2,730.01
Meals	4,564.54		4,564.54
Court fees	665.57		665.57
Litigation support vendors	65.61		65.61
Other	1,195.22		1,195.22
Analysis/Strategy	781.33		781.33
Subtotals	21,351.12	274.79	21,625.91
Totals	528,237.59	5,830.79	534,068.38

August 11, 2010

Bill Number 91023

File Number 0303694-0002187

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

February 1 through 28, 2010

Re: Scout Issues

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Asset Analysis</u>				
02/24/10	KML	Attention to correspondence regarding request from Lehman for documents and information on past activities between Scout and Lehman, and circulation of same. [001 ]	1.40 Hrs	\$560.00
02/25/10	KML	Circulate various deal documents requested by Lehman. [001 ]	0.20 Hrs	\$80.00
Asset Analysis Totals			1.60 Hrs	\$640.00
TOTAL SERVICES				\$640.00

**HOURLY RATE**

Longo, Kim M.	1.60 Hrs	\$640.00
	<u>1.60 Hrs</u>	<u>\$640.00</u>
INVOICE TOTAL		<u>\$640.00</u>

Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: Scout Issues

File Number 0303694-0002187

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	12,631.50	640.00	13,271.50
Subtotals	12,631.50	640.00	13,271.50
<u>Disbursements</u>			
Copying	177.60		177.60
Local travel	14.75		14.75
Subtotals	192.35		192.35
Totals	12,823.85	640.00	13,463.85

August 12, 2010

Bill Number 91024

File Number 0303694-0002192

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

February 1 through 28, 2010

Re: 25/45 Broad Street

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Asset Analysis</u>				
02/01/10	MAS	Conference with counsel for First Republic regarding Receiver issues. [001 ]	0.50 Hrs	\$230.00
02/01/10	MAS	Analysis of documents to be produced in compliance with Court Order and to protect privilege, as well as confidentiality concerns. [001 ]	1.30 Hrs	\$598.00
02/01/10	MAS	Review of UCC liens. [001 ]	0.50 Hrs	\$230.00
02/01/10	MAS	Multiple communications with Receiver and client regarding tax appeal and documents needed to perfect tax appeal. [001 ]	0.20 Hrs	\$92.00
02/01/10	JJT	Attend meeting at Morrison and Cohen with Mr. Brusco and representatives of Swig creditors regarding Receiver issues. [001 ]	2.50 Hrs	\$1,875.00
02/01/10	LD	Review and analysis of Pleading Board for 25 Broad LLC incorporating critical pleading dates. [001 ]	1.30 Hrs	\$234.00
02/01/10	KP	Telephone conference with Ms. Czervionke and Mr. Brusco regarding development services agreement. [001 ]	0.30 Hrs	\$132.00
02/01/10	KP	Revise development services agreement and transmit to client for review. [001 ]	1.00 Hrs	\$440.00
02/01/10	KP	Telephone conference with Mr. Allan regarding insurance requirements in ABM contract. [001 ]	0.40 Hrs	\$176.00



Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/01/10	SM	Continued reviewing documents for privilege and indexing documents for discovery and inspection for 25 Broad Street litigation. [001 ]	9.20 Hrs	\$3,496.00
02/02/10	MAS	Review of Order with Notice of Entry and address replacement of counsel by 25 and 45 Broad. [001 ]	0.30 Hrs	\$138.00
02/02/10	MAS	Revise and analysis of documents to be produced in litigation and address privilege and attorney work product doctrine objections. [001 ]	0.80 Hrs	\$368.00
02/02/10	MAS	Review and analysis of motion by Receiver's counsel on 45 Broad property. [001 ]	0.60 Hrs	\$276.00
02/02/10	KP	Review construction contracts and general conditions. [001 ]	2.00 Hrs	\$880.00
02/02/10	KP	Finalize development services agreement and transmit to all parties. [001 ]	1.40 Hrs	\$616.00
02/02/10	KP	Extended telephone conference with Mr. Brusco and Ms. Czervionke regarding general conditions, contract and scope of work. [001 ]	1.00 Hrs	\$440.00
02/02/10	SM	Continued reviewing documents for privilege and indexing documents for discovery and inspection for 25 Broad Street litigation. [001 ]	7.40 Hrs	\$2,812.00
02/02/10	SM	Drafted e-mails to and reviewed e-mails from counsel for Pinnacle Contractors regarding discovery and inspection. [001 ]	0.10 Hrs	\$38.00
02/02/10	SM	Reviewed e-mail from Ms. Rosen regarding consent to change attorneys. [001 ]	0.10 Hrs	\$38.00
02/02/10	SM	Telephone conference with counsel for Pinnacle Contractors regarding discovery and inspection. [001 ]	0.10 Hrs	\$38.00
02/02/10	CJS	Prepare documents and index for document production in response to discovery demands. [001 ]	1.50 Hrs	\$390.00
02/03/10	MAS	Respond to issues raised by client concerning discovery, receiver funds and pending motions and finalize document production decision. [001 ]	0.80 Hrs	\$368.00
02/03/10	JJT	Review documents prepared by Morrison and Cohen regarding forbearance and collateral exchange. [001 ]	2.50 Hrs	\$1,875.00
02/03/10	KP	Prepare for extended conference call regarding project issues. [001 ]	1.00 Hrs	\$440.00
02/03/10	KP	Extended telephone conference with Mr. Brusco and Ms. Czervionke regarding comments to construction contract, general conditions and related matters. [001 ]	3.00 Hrs	\$1,320.00
02/03/10	KP	Attention to follow-up review and revision of construction contract and general conditions to address LBHI comments and concerns. [001 ]	0.40 Hrs	\$176.00

Lehman Brothers Chapter 11 Bankruptcy

02/03/10	SM	Review of and revisions to agreement regarding documents being produced for discovery and inspection. [001 ]	0.40 Hrs	\$152.00
02/03/10	SM	Continued reviewing documents for privilege and indexing documents for discovery and inspection for 25 Broad Street litigation and redacting documents as needed. [001 ]	3.40 Hrs	\$1,292.00
02/03/10	CJS	Draft agreements concerning copying charged for document production. [001 ]	1.10 Hrs	\$286.00
02/04/10	LD	Review and analysis of documents for document production for discovery inspection. [001 ]	0.30 Hrs	\$54.00
02/04/10	KP	Attention to drafting and revision of construction documents. [001 ]	2.00 Hrs	\$880.00
02/04/10	SM	Revise agreement relating to copying of documents for 25 Broad Street litigation. [001 ]	0.20 Hrs	\$76.00
02/04/10	SM	Telephone conference with Ms. Czervionke regarding tax appeal issues and discovery for 25 Broad Street litigation. [001 ]	0.80 Hrs	\$304.00
02/04/10	SM	Conferences with Ms. Sorbera regarding discovery and inspection issues for 25 Broad Street litigation. [001 ]	0.60 Hrs	\$228.00
02/04/10	SM	Telephone call to and telephone call from Mr. Satnick regarding discovery and legal bills for 25 Broad Street litigation. [001 ]	0.10 Hrs	\$38.00
02/04/10	CJS	Facilitate document production and review. [001 ]	5.30 Hrs	\$1,378.00
02/04/10	AC	Prepare for and attend discovery meeting. [001 ]	1.20 Hrs	\$294.00
02/05/10	MAS	Respond to inquiries of counsel concerning document reproduction, costs and mutual discovery as well as motion practice concerning same. [001 ]	0.50 Hrs	\$230.00
02/05/10	LD	Review and analysis of Pleading Board for 25 Broad LLC incorporating critical pleading dates. [001 ]	0.30 Hrs	\$54.00
02/05/10	CJS	Document production and review. [001 ]	3.50 Hrs	\$910.00
02/05/10	AC	Prepare for and attend discovery meeting with IKON representative regarding duplication of Corus documents. [001 ]	1.20 Hrs	\$294.00
02/08/10	MAS	Address recovery of letter of credit and related matters concerning Receivers collection of assets, as well as collection of rents. [001 ]	0.40 Hrs	\$184.00
02/08/10	MAS	Follow-up with client regarding construction advances for remedial work and agreement for same. [001 ]	0.20 Hrs	\$92.00
02/08/10	KP	Extended telephone conference with Mr. Brusco regarding construction contract and related issues. [001 ]	1.00 Hrs	\$440.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/08/10	SM	Telephone conference with counsel for Perimeter Bridge regarding discovery. [001 ]	0.20 Hrs	\$76.00
02/08/10	SM	Telephone call to and telephone call from Mr. Satnick regarding attorney work product documents. [001 ]	0.10 Hrs	\$38.00
02/09/10	MAS	Review Fine Construction witness list and discovery response. [001 ]	0.30 Hrs	\$138.00
02/09/10	MAS	Update discovery compliance chart. [001 ]	0.20 Hrs	\$92.00
02/09/10	SM	Telephone conference with counsel for Lippolis Electric regarding case history and late answer. [001 ]	0.70 Hrs	\$266.00
02/09/10	SM	Reviewed file and drafted correspondence to counsel for Lippolis attaching various document requested by such counsel. [001 ]	0.20 Hrs	\$76.00
02/09/10	CJS	Draft emails to and review emails from attorney's for defendants who requested copies of documents from document production. [001 ]	0.20 Hrs	\$52.00
02/10/10	KP	Preparation for extended telephone conference with client regarding review of construction contract and general conditions. [001 ]	0.30 Hrs	\$132.00
02/10/10	KP	Extended telephone conference with Mr. Brusco and Ms. Czervionke regarding comments to construction contract. [001 ]	3.00 Hrs	\$1,320.00
02/10/10	KP	Attention to revision of construction contract and general conditions. [001 ]	2.00 Hrs	\$880.00
02/10/10	SM	Reviewed file and revised bills with further details requested by client billing committee. [001 ]	3.20 Hrs	\$1,216.00
02/10/10	SM	Reviewed correspondence from counsel for Fine Construction with enclosed witness list. [001 ]	0.10 Hrs	\$38.00
02/11/10	MAS	Analysis of construction funding agreement and related mechanisms for implementing arrangement and securing repayment of debt in conjunction with damage claims. [001 ]	0.70 Hrs	\$322.00
02/11/10	KP	Revise construction contract following comments from client. [001 ]	1.50 Hrs	\$660.00
02/11/10	KP	E-mail exchange regarding funding agreement and related matters. [001 ]	0.50 Hrs	\$220.00
02/11/10	SM	Drafted e-mails to and reviewed e-mails from Mr. Piirimae regarding potential loss of priority of building loan mortgage if construction advances are made post lien filing. [001 ]	0.10 Hrs	\$38.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/12/10	MAS	Analysis of funding for protective advance under loan structure and recovery as part of final judgment. [001 ]	0.80 Hrs	\$368.00
02/12/10	KP	Attention to extensive drafting and revision of construction contract, general conditions and protective advance agreement. [001 ]	7.60 Hrs	\$3,344.00
02/16/10	KP	Extensive drafting and revision of Protective Advance Agreement. [001 ]	3.00 Hrs	\$1,320.00
02/16/10	KP	Telephone conference with Ms. Czervionke regarding status of review of Protective Advance Agreement. [001 ]	0.40 Hrs	\$176.00
02/16/10	SM	Telephone conference with Ms. Czervionke regarding issues with 45 Broad receiver insurance and bills. [001 ]	0.10 Hrs	\$38.00
02/16/10	SM	Reviewed correspondence from Ms. Sorbera to all counsel regarding document production for 25 Broad. [001 ]	0.10 Hrs	\$38.00
02/17/10	MAS	Respond to client emails and respond to inquiries from counsel for Receiver regarding protective advance, as well as review of loan document provisions relating to same.. [001 ]	0.80 Hrs	\$368.00
02/17/10	KP	Continued attention to extensive drafting and revision of Protective Advance Agreement and related documents. [001 ]	3.50 Hrs	\$1,540.00
02/17/10	KP	Close review and revision of Construction Contract. [001 ]	0.50 Hrs	\$220.00
02/17/10	SM	Telephone call from Ms. Czervionke regarding issues with 45 Broad receiver. [001 ]	0.10 Hrs	\$38.00
02/17/10	SM	Reviewed e-mail from Mr. Rhodes at Trimont regarding protective advances for 45 Broad. [001 ]	0.10 Hrs	\$38.00
02/18/10	MAS	Review motion for leave to sue Receiver and respond to issues on order to show cause. [001 ]	0.50 Hrs	\$230.00
02/18/10	MAS	Address Receiver protective advance arrangement. [001 ]	0.30 Hrs	\$138.00
02/18/10	KP	Extensive drafting and revision of protective advance agreement. [001 ]	4.00 Hrs	\$1,760.00
02/18/10	KP	Draft revisions to construction contract and general conditions. [001 ]	1.40 Hrs	\$616.00
02/18/10	KP	Preliminary review of revised DSA. [001 ]	2.00 Hrs	\$880.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/18/10	SM	Telephone conference with Mr. Gagliano regarding the order to show cause by Seasons to sue him and get a restraining order. [001 ]	0.10 Hrs	\$38.00
02/18/10	SM	Telephone conference with Ms. Czervionke regarding order to show cause by Seasons to sue the receiver. [001 ]	0.10 Hrs	\$38.00
02/18/10	SM	Drafted e-mails to and reviewed e-mails from Mr. Skaller regarding strategy in response to order to show cause to sue the receiver. [001 ]	0.10 Hrs	\$38.00
02/18/10	SM	Reviewed letter from counsel for Seasons regarding intention to file order to show cause tomorrow. [001 ]	0.10 Hrs	\$38.00
02/19/10	MAS	Review Seasons' application and Receiver's counsel's response for injunctive relief, as well as raise objections to Season's application for relief. [001 ]	0.50 Hrs	\$230.00
02/19/10	KP	Continued drafting and revision of construction contract and general conditions. [001 ]	2.50 Hrs	\$1,100.00
02/19/10	KP	Review Receiver's comments to construction contract. [001 ]	0.50 Hrs	\$220.00
02/19/10	SM	Drafted e-mails to and reviewed e-mails from Mr. Skaller regarding Seasons' order to show cause for leave to sue the receiver. [001 ]	0.10 Hrs	\$38.00
02/19/10	SM	Reviewed court notification regarding order to show cause for leave to sue the receiver. [001 ]	0.10 Hrs	\$38.00
02/19/10	SM	Reviewed e-mail from counsel for Seasons regarding document production and copying. [001 ]	0.10 Hrs	\$38.00
02/20/10	SM	Reviewed e-mail from Mr. Brusco regarding Seasons' removal of equipment from the property. [001 ]	0.10 Hrs	\$38.00
02/22/10	MAS	Respond to Receiver's inquiries regarding tax appeal and Season's claim. [001 ]	0.40 Hrs	\$184.00
02/22/10	KP	Extensive drafting and revision of construction contract and general conditions. [001 ]	6.00 Hrs	\$2,640.00
02/22/10	KP	Multiple e-mail exchanges regarding project issues. [001 ]	1.20 Hrs	\$528.00
02/22/10	SM	Drafted e-mails to and reviewed e-mails from Ms. Mattoon regarding appearances of all parties in the 45 Broad action. [001 ]	0.20 Hrs	\$76.00
02/23/10	MAS	Provide counsel for Receiver with corrections to proposed motion and related issues for tax appeal. [001 ]	0.50 Hrs	\$230.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/23/10	LD	Revised Service List for 45 Broad, LLC. [001 ]	0.20 Hrs	\$36.00
02/23/10	KP	Attention to follow-up review of draft construction contract. [001 ]	1.00 Hrs	\$440.00
02/23/10	SM	Reviewed e-mail from counsel for the 45 Broad receiver regarding the service list for all parties. [001 ]	0.10 Hrs	\$38.00
02/24/10	TAB	Telephone conference with Creditors Group and attorneys for Kent Swig regarding formation of REIT and liquidating trust in connection with same and prepare notes in connection with same. [001 ]	1.60 Hrs	\$792.00
02/24/10	TAB	Prepare memorandum to Mr. Thomas of issues discussed during conference call. [001 ]	1.30 Hrs	\$643.50
02/24/10	MAS	Review and draft objections to Mattoan motion for 45 Broad. [001 ]	0.30 Hrs	\$138.00
02/24/10	MAS	Review and comment upon multiple obligations by Swig and settlement structure. [001 ]	0.40 Hrs	\$184.00
02/24/10	MAS	Analysis of protective advances and related disbursement mechanisms for use in agreement and scope of receiver's work at project. [001 ]	1.10 Hrs	\$506.00
02/24/10	SM	Drafted e-mail to Mr. Brusco regarding issues with motion for counsel for the 45 Broad receiver. [001 ]	0.10 Hrs	\$38.00
02/24/10	SM	Reviewed 45 Broad receivers motion for the appointment of counsel. [001 ]	0.80 Hrs	\$304.00
02/24/10	SM	Reviewed emails from Ms. Sorbera to counsel for defendants regarding copying of documents from document production. [001 ]	0.10 Hrs	\$38.00
02/25/10	TAB	Conference with Mr. Thomas regarding Lehman's position with respect to proposal for Creditor Group to provide for REIT with 3 properties of Swig. [001 ]	0.30 Hrs	\$148.50
02/25/10	TAB	Review proposal received from Mr. Speyer with regard to settlement agreement relating to 5 Hanover Square and discounted payoff of note owned by Capital One Bank. [001 ]	0.20 Hrs	\$99.00
02/25/10	TAB	Prepare memorandum to Mr. Thomas summarizing consensus of Creditor Group with respect to forbearance agreement, payment of professional fees and establishment of REIT. [001 ]	1.30 Hrs	\$643.50
02/25/10	TAB	Telephone conference with representatives of Creditor Group to discuss proposal to allow for transfer of certain real property assets of Swig into REIT. [001 ]	1.50 Hrs	\$742.50

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/25/10	MAS	Follow up on discovery production by parties. [001 ]	0.30 Hrs	\$138.00
02/25/10	MAS	Outline arguments for summary judgment. [001 ]	0.60 Hrs	\$276.00
02/25/10	KP	E-mail exchange with Mr. Landau regarding status. [001 ]	0.10 Hrs	\$44.00
02/25/10	KP	Transmit revised construction contracts to LCOR counsel. [001 ]	0.10 Hrs	\$44.00
02/26/10	TAB	Memorandum to Mr. Thomas regarding status of issues with respect to REIT, forbearance agreement, interest exchange agreement and settlement agreement for 5 Hanover Square. [001 ]	1.40 Hrs	\$693.00
02/26/10	TAB	Telephone conference with Morrison Cohen and Creditor Group with regard to REIT, forbearance agreement, interest exchange agreement and settlement agreement with Capital One Bank for 5 Hanover Square. [001 ]	1.00 Hrs	\$495.00
02/26/10	TAB	Prepare memorandum to Messrs. Brusco and Thomas regarding conference call with Creditors Group and representation of Kent Swig. [001 ]	0.50 Hrs	\$247.50
02/26/10	TAB	Attention to reviewing settlement agreement with Capital One Bank for 5 Hanover Square property, interest exchange agreement, forbearance agreement and letter regarding professional fees. [001 ]	2.20 Hrs	\$1,089.00
02/26/10	TAB	Telephone conference with Creditors Group and representatives of Kent Swig regarding REIT. [001 ]	0.70 Hrs	\$346.50
02/26/10	TAB	Review correspondence from Mr. Speyer regarding responses of Kent Swig to of Creditor Group in connection with REIT, forbearance agreement and interest exchange agreement and review of summary of assets of KMS Holdings, LLC in trust account. [001 ]	0.50 Hrs	\$247.50
02/26/10	MAS	Analysis of settlement proposal and multiple communications from counsel concerning same. [001 ]	0.70 Hrs	\$322.00
02/26/10	SM	Reviewed court notification regarding filing of 2 motions by defendant Seasons and by the receiver for 25 Broad. [001 ]	0.10 Hrs	\$38.00
02/27/10	SM	Drafted e-mails to and reviewed e-mails from Mr. Skaller regarding pending motions to appoint an accountant for the receiver and for leave to sue the receiver. [001 ]	0.10 Hrs	\$38.00
Asset Analysis Totals			132.40 Hrs	\$55,899.50
			TOTAL SERVICES	\$55,899.50

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

**HOURLY RATE**

Banahan, Thomas A.	12.50 Hrs	\$6,187.50
Slama, Mark A.	14.50 Hrs	\$6,670.00
Thomas, James J.	5.00 Hrs	\$3,750.00
Dubiago, Lana	2.10 Hrs	\$378.00
Piirimae, Karl	54.60 Hrs	\$24,024.00
Mizrahi, Samuel	29.70 Hrs	\$11,286.00
Sorbera, Christina J.	11.60 Hrs	\$3,016.00
Cote, Anna	2.40 Hrs	\$588.00
	<hr/>	<hr/>
	132.40 Hrs	\$55,899.50

**DISBURSEMENTS**

Disbursements

Copying

Reproduction	\$19.00
Copying Totals	\$19.00

Telephone

Telephone	\$32.75
Telephone - Reimbursements	\$21.50
Telephone Totals	\$54.25

Disbursements Totals	\$54.25
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TOTAL DISBURSEMENTS	\$73.25
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INVOICE TOTAL	<hr/>
	\$55,972.75



Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: 25/45 Broad Street  
File Number 0303694-0002192

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	622,449.88	55,899.50	678,349.38
Case Administration	6.41		6.41
Financing	83.31		83.31
Subtotals	622,539.60	55,899.50	678,439.10
<u>Disbursements</u>			
Copying	33,391.91	19.00	33,410.91
Outside printing	47.93		47.93
Facsimile	211.40		211.40
Telephone	297.08	54.25	351.33
Online research	997.30		997.30
Delivery Service/Messenger	350.07		350.07
Postage	759.73		759.73
Local travel	545.73		545.73
Meals	312.54		312.54
Court fees	577.30		577.30
Deposition transcripts	81.25		81.25
Litigation support vendors	85.19		85.19
Other professionals	73.35		73.35
Other	755.29		755.29
Document/File Management	36.50		36.50
Other Case Assessment, Development & Adm	352.00		352.00
Subtotals	38,874.57	73.25	38,947.82
Totals	661,414.17	55,972.75	717,386.92

August 11, 2010

Bill Number 91025

File Number 0303694-0002203

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020  
Attn: Anthony Barsanti

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

February 1 through 28, 2010

Re: Northgate Foreclosure

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Asset Analysis</u>				
02/01/10	WSC	Telephone conference with local counsel regarding tax issues. [001 ]	0.60 Hrs	\$258.00
02/02/10	WSC	Revise Affidavit of Debt. [001 ]	2.00 Hrs	\$860.00
02/02/10	PG	Updated foreclosure documents for Mr. Cook. [001 ]	0.70 Hrs	\$147.00
02/05/10	WSC	Telephone conference with Lehman regarding status of foreclosure sale. [001 ]	0.60 Hrs	\$258.00
02/09/10	RZ	Telephone conference with Mr. Summers on real estate taxed following foreclosure. [001 ]	0.70 Hrs	\$259.00
02/11/10	WSC	Telephone conference with client regarding foreclosure sale. [001 ]	0.80 Hrs	\$344.00
Asset Analysis Totals			5.40 Hrs	\$2,126.00
TOTAL SERVICES				\$2,126.00

**HOURLY RATE**

Zoffinger, Richard	0.70 Hrs	\$259.00
Cook Jr., Wayne S.	4.00 Hrs	\$1,720.00
Goldsmith, Paul	0.70 Hrs	\$147.00
	<u>5.40 Hrs</u>	<u>\$2,126.00</u>

Lehman Brothers Chapter 11 Bankruptcy

Re: Northgate Foreclosure

**DISBURSEMENTS**

Disbursements

Telephone

Telephone	\$0.25
Telephone Totals	\$0.25
Disbursements Totals	\$0.25
TOTAL DISBURSEMENTS	\$0.25
INVOICE TOTAL	<u>\$2,126.25</u>

Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: Northgate Foreclosure  
File Number 0303694-0002203

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	17,919.90	2,126.00	20,045.90
Asset Disposition	1,732.80		1,732.80
Interested Party	516.00		516.00
Communications/Website/			
Subtotals	20,168.70	2,126.00	22,294.70
<u>Phase 1</u>			
Real Estate Matters	1,548.00		1,548.00
Subtotals	1,548.00		1,548.00
<u>Disbursements</u>			
Copying	370.80		370.80
Telephone	1.85	0.25	2.10
Delivery Service/Messenger	13.74		13.74
Subtotals	386.39	0.25	386.64
Totals	22,103.09	2,126.25	24,229.34

August 12, 2010

Bill Number 91026

File Number 0303694-0002205

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020  
Attn: Anthony Barsanti

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

February 1 through 28, 2010

Re: Lyon Issues

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Asset Analysis</u>				
02/01/10	RAR	Telephone conference with Mr. Barmettler regarding line of credit consent. [001 ]	0.20 Hrs	\$108.00
02/02/10	RAR	Conference with Ms. Foote regarding status of term sheet and open issues. [001 ]	0.30 Hrs	\$162.00
02/03/10	RAR	Review terms of revised structure of transaction and open issues. [001 ]	0.60 Hrs	\$324.00
02/03/10	RAR	Conference with Ms. Foote regarding term sheet and open issues. [001 ]	0.30 Hrs	\$162.00
02/04/10	RAR	Attention to Galleria and RBC consent issues. [001 ]	0.80 Hrs	\$432.00
02/04/10	CEF	Draft forbearance agreement pertaining to Marietta mezzanine loan. [001 ]	0.80 Hrs	\$288.00
02/04/10	CEF	Draft forbearance agreement pertaining to Sandy Springs mezzanine loan. [001 ]	0.80 Hrs	\$288.00
02/04/10	CEF	Draft forbearance agreement pertaining to Holcomb mezzanine loan. [001 ]	0.80 Hrs	\$288.00
02/04/10	CEF	Coordination of all final Galleria documents for review and execution by client, including, consent, modification, and forbearance agreements and summary of transaction history. [001 ]	4.50 Hrs	\$1,620.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Lyon Issues

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/04/10	PG	Prepared form PNA for Ms. Foote. [001 ]	0.70 Hrs	\$147.00
02/05/10	RAR	Prepare Forbearance Agreement between lender and borrower. [001 ]	0.40 Hrs	\$216.00
02/05/10	CEF	Continued drafting forbearance agreement regarding Marietta mezzanine loan. [001 ]	0.70 Hrs	\$252.00
02/05/10	CEF	Continued drafting forbearance agreement regarding Sandy Springs mezzanine loan. [001 ]	0.70 Hrs	\$252.00
02/05/10	CEF	Continued drafting forbearance agreement regarding Holcomb Bridge mezzanine loan. [001 ]	0.70 Hrs	\$252.00
02/05/10	CEF	Finalization of Galleria loan modification agreement and consent documentation pertaining to RBC Loan. [001 ]	0.80 Hrs	\$288.00
02/05/10	PG	Drafted Marietta, Sandy Spring and Holcomb Pre-Negotiation Agreements for Ms. Foote. [001 ]	1.90 Hrs	\$399.00
02/08/10	RAR	Telephone conference with Mr. Brusco regarding Galleria consent issues. [001 ]	0.40 Hrs	\$216.00
02/08/10	RAR	Review Galleria documents including consent agreement. [001 ]	0.40 Hrs	\$216.00
02/09/10	RAR	Review comments to line of credit indemnity agreement. [001 ]	0.40 Hrs	\$216.00
02/09/10	CEF	Review global pre-negotiation agreement for application to Lyon portfolio. [001 ]	0.60 Hrs	\$216.00
02/09/10	CEF	Review of summary of open deal points with respect to modification agreement for Galleria loan. [001 ]	0.30 Hrs	\$108.00
02/09/10	CEF	Conference call with client regarding open deal points with respect to modification agreement for Galleria loan. [001 ]	0.20 Hrs	\$72.00
02/11/10	RAR	Review revised term sheet among Lender, Lehman and Lyon, [001 ]	0.40 Hrs	\$216.00
02/11/10	RAR	Telephone conference with Mr. Barmettler regarding revised term sheet among Lender, Lehman and Lyon. [001 ]	0.20 Hrs	\$108.00
02/12/10	RAR	Conference with Ms. Foote regarding modification to structure and analysis of same. [001 ]	0.60 Hrs	\$324.00
02/12/10	CEF	Conference with Mr. Cook regarding term sheet for Marietta and status of transaction. [001 ]	0.20 Hrs	\$72.00
02/12/10	CEF	Conference call with client regarding term sheet for Sandy Springs. [001 ]	0.20 Hrs	\$72.00
02/12/10	CEF	Conference with Mr. Cook regarding term sheet for Sandy Springs and status of transaction. [001 ]	0.20 Hrs	\$72.00
02/12/10	CEF	Conference with Mr. Cook regarding term sheet for Holcomb and status of transaction. [001 ]	0.20 Hrs	\$72.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Lyon Issues

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/12/10	CEF	Conference call with client regarding term sheet for Holcomb. [001 ]	0.20 Hrs	\$72.00
02/12/10	CEF	Conference call with client regarding term sheet for Marietta. [001 ]	0.20 Hrs	\$72.00
02/12/10	CEF	Review of revised term sheet for Marietta as provided by Borrower. [001 ]	0.40 Hrs	\$144.00
02/12/10	CEF	Review of revised term sheet for Sandy Springs as provided by Borrower. [001 ]	0.40 Hrs	\$144.00
02/12/10	CEF	Review of revised term sheet for Holcomb as provided by Borrower. [001 ]	0.40 Hrs	\$144.00
02/12/10	CEF	Review of redraft of Galleria modification agreement by Borrower. [001 ]	1.00 Hrs	\$360.00
02/12/10	WSC	Internal conference with Ms. Foote regarding status of Lyon term sheets. [001 ]	0.60 Hrs	\$258.00
02/12/10	WSC	Internal conference with Messrs Rossi and Zoffinger regarding status of Lyon deals. [001 ]	0.30 Hrs	\$129.00
02/15/10	RAR	Telephone conference with Lehman team regarding new terms of Galleria restructure. [001 ]	0.40 Hrs	\$216.00
02/16/10	WSC	Telephone conference with Mr. Rios regarding term sheet and issues surrounding return on payables. [001 ]	0.70 Hrs	\$301.00
02/17/10	WSC	Reviewed Intercreditor Agreement [001 ]	1.20 Hrs	\$516.00
02/17/10	WSC	Telephone conference with Mr. Rios regarding Lyon letter to Servicer. [001 ]	0.30 Hrs	\$129.00
02/17/10	WSC	Telephone conference with Mssrs Rios, Westfahl and Barmetler regarding letter to Servicer and issues surrounding revised term sheet [001 ]	1.00 Hrs	\$430.00
02/17/10	WSC	Reviewed and marked up letter prepared by Lyon for Servicer [001 ]	0.70 Hrs	\$301.00
02/18/10	WSC	Telephone conference with Mr. Rios and Mr. Barmetler regarding term sheet changes and intercreditor agreement. [001 ]	1.30 Hrs	\$559.00
02/18/10	WSC	Email correspondence with Mr. Rios regarding Management Agreement and return on payables. [001 ]	0.70 Hrs	\$301.00
02/22/10	RAR	Telephone conference with Mr. Rios and Ms. Foote regarding new deal terms. [001 ]	0.30 Hrs	\$162.00
02/22/10	CEF	Review of comments to global term sheet [001 ]	1.80 Hrs	\$648.00
02/22/10	CEF	Galleria: Review of revised loan modification documents for Galleria loan modification and communications with all parties regarding same. [001 ]	4.20 Hrs	\$1,512.00
02/22/10	CEF	Revisions to global term sheet. [001 ]	2.10 Hrs	\$756.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Lyon Issues

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
02/23/10	RAR	Analysis of revised term sheet. [001 ]	0.40 Hrs	\$216.00
02/23/10	CEF	Drafted revisions to co-lender amendment for Galleria based on comments from co-lender. [001 ]	0.70 Hrs	\$252.00
02/23/10	CEF	Galleria: review of, comment to and follow up call with co-lender counsel with respect to revised draft of modification agreement. [001 ]	2.40 Hrs	\$864.00
02/23/10	CEF	Galleria: conference with client regarding final approval and strategy moving forward. [001 ]	0.40 Hrs	\$144.00
02/23/10	CEF	Galleria: Conference call with co-lender and borrower regarding final loan modification open issues. [001 ]	1.60 Hrs	\$576.00
02/24/10	RAR	Analysis of Galleria issues relating to restructure. [001 ]	0.30 Hrs	\$162.00
02/24/10	CEF	Revisions to term sheets for global restructure and related conferences with Mr. Rossi regarding same. [001 ]	2.30 Hrs	\$828.00
02/25/10	CEF	Conference with Mr. Rossi regarding global restructure in light of proposed equity option in three mezzanine loans. [001 ]	1.20 Hrs	\$432.00
Asset Analysis Totals			46.80 Hrs	\$18,086.00
			TOTAL SERVICES	\$18,086.00

HOURLY RATE

Rossi, Robert A.	6.40 Hrs	\$3,456.00
Foote, Carrie E.	31.00 Hrs	\$11,160.00
Cook Jr., Wayne S.	6.80 Hrs	\$2,924.00
Goldsmith, Paul	2.60 Hrs	\$546.00
	<u>46.80 Hrs</u>	<u>\$18,086.00</u>

DISBURSEMENTS

Disbursements

Copying

Reproduction	\$133.80
Copying Totals	\$133.80
<u>Telephone</u>	



Lehman Brothers Chapter 11 Bankruptcy

Re: Lyon Issues

**DISBURSEMENTS**

Telephone	\$5.00
Telephone Totals	\$5.00
Disbursements Totals	\$5.00
TOTAL DISBURSEMENTS	\$138.80

INVOICE TOTAL	<u>\$18,224.80</u>
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Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: Lyon Issues  
File Number 0303694-0002205

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	98,420.50	18,086.00	116,506.50
Subtotals	98,420.50	18,086.00	116,506.50
<u>Phase 1</u>			
Real Estate Matters	-0.22		-0.22
Private Equity	0.01		0.01
Subtotals	-0.21		-0.21
<u>Disbursements</u>			
Copying	1,260.23	133.80	1,394.03
Telephone	24.55	5.00	29.55
Delivery Service/Messenger	15.84		15.84
Postage	0.44		0.44
Meals	250.73		250.73
Subtotals	1,551.79	138.80	1,690.59
Totals	99,972.08	18,224.80	118,196.88

August 11, 2010

Bill Number 91027

File Number 0303694-0002211

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020  
Attn: Rob Brusco

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

February 1 through 28, 2010

Re: Sweetwater Disposition

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Asset Disposition</u>				
02/24/10	DHB	Forward correspondence to A. Wilson regarding litigation. [002 ]	0.40 Hrs	\$176.00
02/24/10	DHB	Telephone conference with A. Wilson to discuss status of litigation. [002 ]	0.40 Hrs	\$176.00
02/24/10	DHB	Telephone conference with R. Beck regarding status of litigation and expert witness. [002 ]	0.40 Hrs	\$176.00
Asset Disposition Totals			1.20 Hrs	\$528.00
TOTAL SERVICES				\$528.00

**HOURLY RATE**

Bindler, Deborah H.	1.20 Hrs	\$528.00
	<u>1.20 Hrs</u>	<u>\$528.00</u>

Lehman Brothers Chapter 11 Bankruptcy

Re: Sweetwater Disposition

**DISBURSEMENTS**

Disbursements

Copying

Reproduction	\$30.80
Copying Totals	\$30.80

Telephone

Telephone	\$0.75
Telephone Totals	\$0.75

Delivery Service/Messenger

Air Courier / Messenger	\$73.62
Delivery Service/Messenger Totals	\$73.62

Meals

Conference/Meeting Expenses	\$25.09
Meals Totals	\$25.09

Disbursements Totals	\$25.09
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TOTAL DISBURSEMENTS	\$130.26
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INVOICE TOTAL	<u>\$658.26</u>
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Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: Sweetwater Disposition  
File Number 0303694-0002211

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	543.40		543.40
Asset Disposition	34,059.00	528.00	34,587.00
Subtotals	34,602.40	528.00	35,130.40
<u>Phase 1</u>			
Real Estate Matters	1,047.00		1,047.00
Subtotals	1,047.00		1,047.00
<u>Disbursements</u>			
Copying	628.53	30.80	659.33
Facsimile	5.01		5.01
Telephone	21.08	0.75	21.83
Delivery Service/Messenger	31.91	73.62	105.53
Postage	14.13		14.13
Local travel	127.61		127.61
Meals		25.09	25.09
Subtotals	828.27	130.26	958.53
Totals	36,477.67	658.26	37,135.93

August 12, 2010

Bill Number 91446

File Number 0101962-0000101

Lehman Brothers Holdings, Inc.  
101 Summer Street  
Boston, MA 02110  
Attn: Linda Karofsky, Senior Associate

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

August 1, 2009 through January 31, 2010

Re: Kevric Development

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>
<u>Asset Analysis</u>				
08/04/09	DMA	Review and revise affidavit of merit and transmit to client for review and consideration. [001 ]	1.50 Hrs	275/hr
08/05/09	DMA	Conference with MAS regarding status of matter. [001 ]	0.30 Hrs	275/hr
08/13/09	DMA	Review and revise application for appointment of a referee. [001 ]	0.50 Hrs	275/hr
08/21/09	MAS	Follow up with counsel regarding payment and settlement of claims; communications with Mr. Fenwick regarding closing of title. [001 ]	0.40 Hrs	325/hr
09/21/09	DMA	Attention to status of execution of affidavit of merit in conjunction with order of reference. [001 ]	0.50 Hrs	275/hr
09/23/09	DMA	Email communication with Lehman's counsel regarding comments to affidavit of merit. [001 ]	0.40 Hrs	275/hr
09/25/09	DMA	Email communication with client regarding status update of matter and email communication with Lehman's counsel regarding affidavit of merit and transmission of complaint as support thereof. [001 ]	0.60 Hrs	275/hr
10/01/09	DMA	Prepare status update to client. [001 ]	0.40 Hrs	275/hr
11/16/09	DMA	Email communications with counsel for Lehman regarding affidavit of merit. [001 ]	0.30 Hrs	275/hr

Lehman Brothers Holdings, Inc.

Re: Kevric Development

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>
12/17/09	MAS	Conference with borrower regarding environmental remediation and the property and draft e-mails to client and borrower regarding same. [001 ]	0.40 Hrs	325/hr
		Asset Analysis Totals	5.30 Hrs	\$1,497.50
			TOTAL SERVICES	\$1,497.50

#### HOURLY RATE

Alkin, Donna M.	4.50 Hrs	275/hr	\$1,237.50
Slama, Mark A.	0.80 Hrs	325/hr	\$260.00
	<u>5.30 Hrs</u>		<u>\$1,497.50</u>

#### DISBURSEMENTS

##### Disbursements

##### Other

##### Search Fees

08/31/09	CourtAlert.com, Inc. re Calendar Searches [E124]	11.43	
09/30/09	CourtAlert.com re Calendar Searches [E124]	11.43	
10/31/09	CourtAlert.com re Calendar Searches [E124]	11.43	
11/30/09	CourtAlert.com re Search [E124]	10.34	
12/28/09	CourtAlert.com re Calendar Searches [E124]	11.92	
12/31/09	CourtAlert.com, Inc. re Calendar Searches [E124]	11.98	
			\$68.53
	Other Totals		\$68.53
	Disbursements Totals		\$68.53
		TOTAL DISBURSEMENTS	\$68.53

INVOICE TOTAL	<u>\$1,566.03</u>
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Lehman Brothers Holdings, Inc.

**Task Billing Summary Page**

Re: Kevric Development  
File Number 0101962-0000101

	<u>Previous Billed</u>	<u>Current Bill</u>	<u>Total</u>
Asset Analysis		1,497.50	1,497.50
Subtotals		1,497.50	1,497.50
<u>Disbursements</u>			
Copying	251.08		251.08
Telephone	1.50		1.50
Postage	4.79		4.79
Other	-68.53	68.53	
Subtotals	188.84	68.53	257.37
Totals	188.84	1,566.03	1,754.87



August 12, 2010

Bill Number 91443

File Number 0101962-0000108

Lehman Brothers Holdings, Inc.  
101 Summer Street  
Boston, MA 02110  
Attn: Denis Stratford, V.P.

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

August 1, 2009 through January 31, 2010

Re: 66-72-83 Inc.

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>
<u>Asset Analysis</u>				
08/04/09	MAS	Review receiver's accounting and respond to email regarding contempt and continued diversion of rents. [001 ]	0.30 Hrs	325/hr
08/04/09	MAS	Address motion to compel/strike answer. [001 ]	0.20 Hrs	325/hr
08/05/09	MAS	Draft, revise and finalize motion to suppress defenses and for discovery. [001 ]	0.50 Hrs	325/hr
08/05/09	CJS	Draft motion to compel discovery. [001 ]	2.20 Hrs	210/hr
08/10/09	MAS	Communications with receiver regarding payment of rent from restaurant and residential tenant and communicate same to client. [001 ]	0.40 Hrs	325/hr
08/11/09	CJS	Review and revise motion to compel discovery and compile exhibits. [001 ]	0.80 Hrs	210/hr
08/12/09	CJS	Finalize motion to compel and exhibits. [001 ]	1.10 Hrs	210/hr
08/18/09	M H	Filed plaintiff's motion to compel deposition and to respond to discovery demands in Supreme Court Kings County. [001 ]	1.00 Hrs	95/hr
09/10/09	MAS	Review Receiver's report. [001 ]	0.20 Hrs	325/hr
09/10/09	MAS	Draft letter to Receiver. [001 ]	0.10 Hrs	325/hr
10/02/09	MAS	Review email from client and address motion and eviction and follow up with receiver regarding same. [001 ]	0.30 Hrs	325/hr

Lehman Brothers Holdings, Inc.

Re: 66-72-83 Inc.

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>
10/02/09	CJS	Contact court regarding dated and court appearance on discovery motion. [001 ]	0.20 Hrs	210/hr
10/08/09	MAS	Address motion, opposition to motion and relief needed for defending counterclaims. [001 ]	0.30 Hrs	325/hr
10/08/09	JT	Address motion to compel discovery, reviewed motion papers and prepared for court appearance. [001 ]	1.00 Hrs	275/hr
10/09/09	MAS	Respond to bankruptcy of debtor and address need for cash collateral order. [001 ]	0.30 Hrs	325/hr
10/09/09	RN	Utilize Pacer to conduct bankruptcy search regarding status of action. [001 ]	0.20 Hrs	95/hr
10/09/09	JT	Traveled to Kings County Supreme Court for motion to compel discovery, motion adjourned due to bankruptcy stay and drafted email to Mr. Slama summarizing court appearance. [001 ]	2.80 Hrs	275/hr
10/13/09	MAS	Address cash collateral order and rent payments due. [001 ]	0.30 Hrs	325/hr
10/16/09	MAS	Address cash collateral order. [001 ]	0.10 Hrs	325/hr
10/16/09	MAS	Review email and balance collected by receiver. [001 ]	0.20 Hrs	325/hr
10/19/09	RGW	Address receivership and bankruptcy and run PACER search of Docket and Schedules. [001 ]	0.40 Hrs	275/hr
10/20/09	RGW	Review today's PACER Bankruptcy Docket and draft e-mail to client and draft e-mail to receiver with documents scanned from PACER site. [001 ]	0.30 Hrs	275/hr
10/21/09	RGW	Telephone call to client (Mr. Stratford) regarding bankruptcy petition and schedules. [001 ]	0.10 Hrs	275/hr
10/30/09	RGW	Draft e-mail to receiver. [001 ]	0.20 Hrs	275/hr
10/30/09	RGW	Review file documents in connection with bankruptcy. [001 ]	0.20 Hrs	275/hr
11/02/09	RGW	Telephone call to and draft e-mail to client requesting insurance information and borrower's recently-filed Schedules in the Bankruptcy Court. [001 ]	0.20 Hrs	275/hr
11/02/09	RGW	Telephone discussion with receiver regarding insurance, eviction, access to premises and collection of rent. [001 ]	0.90 Hrs	275/hr
11/02/09	RGW	Telephone call to Mr. Slama; draft e-mail to Mr. Slama. [001 ]	0.10 Hrs	275/hr
11/02/09	RGW	Read updated schedules filed by borrower in Bankruptcy proceeding and review bankruptcy court docket. [001 ]	0.20 Hrs	275/hr
11/02/09	RGW	Telephone conference with personnel in U.S. Trustee's Office to obtain copy of insurance that may have been provided. [001 ]	0.20 Hrs	275/hr

Lehman Brothers Holdings, Inc.

Re: 66-72-83 Inc.

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>
11/02/09	RGW	Telephone conference with borrower's attorney regarding insurance. [001 ]	0.20 Hrs	275/hr
11/02/09	RGW	Telephone conference with attorney in U.S. Trustee's Office regarding insurance. [001 ]	0.10 Hrs	275/hr
11/02/09	RGW	Draft follow-up e-mail to receiver regarding insurance issues. [001 ]	0.10 Hrs	275/hr
11/03/09	RGW	Review and organize documents regarding borrower's bankruptcy filing. [001 ]	0.20 Hrs	275/hr
11/05/09	RGW	Review file documents in preparation for Section 341 Hearing. [001 ]	0.30 Hrs	275/hr
11/06/09	MAS	Prepare questions for 341 hearing, as well as general areas of inquiry. [001 ]	0.40 Hrs	325/hr
11/06/09	RGW	Draft Notice of Appearance, draft Cash Collateral letter. [001 ]	0.30 Hrs	275/hr
11/06/09	RGW	E-mail dialogue with Mr. Slama regarding Section 341 hearing. [001 ]	0.30 Hrs	275/hr
11/06/09	RGW	Review file documents regarding 341 hearing issues. [001 ]	0.30 Hrs	275/hr
11/09/09	RGW	Conference with Mr. Slama regarding Bankruptcy Court Docket entry. [001 ]	0.10 Hrs	275/hr
11/09/09	RGW	Draft Summary of Bankruptcy Court Section 341 Meeting. [001 ]	0.30 Hrs	275/hr
11/09/09	RGW	Prepare for, travel to U.S. Trustee's Office (Brooklyn) and appear at Section 341 Meeting of Creditors to participate in examination of Debtor (also present were U.S. Trustee attorney and case administrator, Debtor's Secretary Dock Cope III, Debtor's attorney and NYS Supreme Court Receiver Ms. Gill). [001 ]	2.80 Hrs	275/hr
11/09/09	RGW	Correspondence to Mr. Slama regarding Bankruptcy Docket entry. [001 ]	0.20 Hrs	275/hr
11/10/09	MAS	Develop litigation strategies in response to testimony of debtor and collection of estate assets. [001 ]	0.30 Hrs	325/hr
11/10/09	RGW	E-mails regarding Hearing and Proof of Claim. [001 ]	0.10 Hrs	275/hr
11/10/09	RGW	Receive and read fax from Receiver's office attaching Commercial Lines Policy Declarations Page. [001 ]	0.10 Hrs	275/hr
11/16/09	RGW	Draft e-mail to client regarding Section 341 Meeting and request for Proof of Claim figures. [001 ]	0.20 Hrs	275/hr
11/16/09	RGW	E-mail dialogue with Mr. Slama regarding upcoming Status Conference. [001 ]	0.10 Hrs	275/hr

Lehman Brothers Holdings, Inc.

Re: 66-72-83 Inc.

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>
11/16/09	RGW	Draft follow up e-mail to client regarding figures. [001 ]	0.10 Hrs	275/hr
11/17/09	RGW	E-mail regarding coverage for the Status Conference and follow-up for Proof-of-Claim figures. [001 ]	0.10 Hrs	275/hr
11/17/09	RGW	Read e-mail from client (Mr. Stratford) attaching Proof of Claim figures. [001 ]	0.10 Hrs	275/hr
11/17/09	RGW	Telephone conference with debtor's attorney (Mr. Freeman) regarding the copies of the Leases and Statements that we were to have received on 11/13, but which we have not received yet. [001 ]	0.10 Hrs	275/hr
11/18/09	RGW	Prepare draft. [001 ]	1.00 Hrs	275/hr
11/18/09	RGW	Appear in Bankruptcy Court for Debtor's First Status Conference. [001 ]	1.50 Hrs	275/hr
11/18/09	RGW	Confer with Debtor's attorney and U.S. Trustee. [001 ]	0.20 Hrs	275/hr
11/18/09	RGW	Prepare for Status Conference in Bankruptcy Court. [001 ]	0.50 Hrs	275/hr
11/18/09	RGW	Review client's e-mail regarding Proof of Claim. [001 ]	0.70 Hrs	275/hr
11/19/09	RGW	Draft e-mail to client (Mr. Stratford) reporting on proceedings in Bankruptcy Court and requesting information. [001 ]	0.20 Hrs	275/hr
11/19/09	RGW	Draft follow-up e-mail to client (Mr. Stratford) regarding proceedings. [001 ]	0.10 Hrs	275/hr
11/30/09	MAS	Review of Receiver's financials and statements of account. [001 ]	0.20 Hrs	325/hr
12/11/09	RGW	Telephone conference with borrower's attorney, check PACER Docket for updates and draft e-mail to client (Mr. Stratford) regarding appraisal and borrower's reinstatement goal. [001 ]	1.50 Hrs	275/hr
12/14/09	RGW	Draft e-mail to receiver regarding Status Conference and Operating Report. [001 ]	0.20 Hrs	275/hr
12/14/09	RGW	Appear in Court for Chapter 11 Status Conference / return of motion to appoint appraiser and confer with borrower's attorney and U.S. Trustee's attorney. [001 ]	1.70 Hrs	275/hr
12/14/09	RGW	Draft e-mail to client (Mr. Stratford) summarizing Operating Reports by Receiver and Debtor, describing Status Conference proceedings, following-up on request for pre-petition attorneys fees and pre-petition "arrear" for Proof of Claim and asking client to consider forms of adequate protection during pendency of bankruptcy and borrower's goal in bankruptcy. [001 ]	0.50 Hrs	275/hr

Lehman Brothers Holdings, Inc.

Re: 66-72-83 Inc.

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>
12/14/09	RGW	Telephone conference with receiver regarding receiver's actions since the Bankruptcy Section 341 Meeting. [001 ]	1.00 Hrs	275/hr
12/14/09	RGW	Draft e-mail to client (Mr. Stratford) to inform client of this discussion and to request pre-petition legal fees paid. [001 ]	0.20 Hrs	275/hr
12/14/09	RGW	Check PACER, review debtor's motion to retain counsel and to appoint appraiser. [001 ]	0.30 Hrs	275/hr
12/14/09	RGW	Review fax from receiver attaching checks and Lease, prepare Proof of Claim form. [001 ]	0.50 Hrs	275/hr
12/14/09	RGW	Review fax from receiver attaching draft Operating Report. [001 ]	0.20 Hrs	275/hr
12/14/09	RGW	Telephone discussion with receiver regarding updates needed in report. [001 ]	0.30 Hrs	275/hr
12/14/09	RGW	Review Receiver's updated report. [001 ]	0.20 Hrs	275/hr
12/15/09	RGW	Read e-mail from receiver to Bankruptcy Court Clerk and draft e-mail to client regarding receiver's e-mail and to follow-up on previous requests. [001 ]	0.30 Hrs	275/hr
12/16/09	RGW	Telephone discussion with Receiver Gill regarding: access to premises, Laundromat's Lease payments and payment of "common area" charges and draft e-mail to client (Mr. Stratford) to report on these developments and to follow-up on previous requests for information, decisions. [001 ]	0.90 Hrs	275/hr
12/17/09	MAS	Prepare agenda for court appearance and demand for counsel's failure to produce discovery. [001 ]	0.20 Hrs	325/hr
12/17/09	JT	Prepared for court appearance concerning motion to compel discovery. [001 ]	0.40 Hrs	275/hr
12/18/09	MAS	Address strategy for prosecution of claim against co-defendants. [001 ]	0.30 Hrs	325/hr
12/18/09	RGW	Receive and read e-mail notifications from Bankruptcy Court regarding Debtor's Operating Report and Receiver's Proof of Claim being filed. [001 ]	0.10 Hrs	275/hr
12/18/09	JT	Court appearance before Hon. Gloria Dabiri in connection with motion to compel discovery, court adjourned motion and telephone conference with Mr. Slama regarding court appearance. [001 ]	2.90 Hrs	275/hr
12/18/09	JT	Drafted letter to opposing counsel regarding adjournment and our position regarding bankruptcy stay. [001 ]	1.00 Hrs	275/hr

Lehman Brothers Holdings, Inc.

Re: 66-72-83 Inc.

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>
12/21/09	RGW	Telephone discussion with client (Mr. Stratford) to discuss the requests made via e-mail to client's office (pre-petition arrears, pre-petition attorney fees and "adequate protection payments") and to discuss client's request that the receiver continue proceedings against the Copes Laundry for pre-petition sums due. [001 ]	0.30 Hrs	275/hr
12/22/09	RGW	Read client (Mr. Stratford's) e-mail setting forth Proof of Claim figures and draft responsive e-mail to client regarding proof of claim pre-petition attorney fees/costs calculation. [001 ]	0.50 Hrs	275/hr
12/23/09	RGW	Receive and read letter from receiver addressed to laundry regarding conditions at premises. [001 ]	0.10 Hrs	275/hr
12/30/09	RGW	Telephone conference with borrower's attorney regarding Receiver's letter, continuing dispute in laundry rental, status of appraisal, and payment of arrears. [001 ]	0.20 Hrs	275/hr
01/19/10	RGW	Follow-up on attorneys fees needed for the proof of claim and reinstatement figures and review figures. [001 ]	0.90 Hrs	275/hr
01/19/10	RGW	Read Receiver's Schedule of Receipts and Disbursements for December 2009. [001 ]	0.20 Hrs	275/hr
01/19/10	RGW	Read correspondence regarding foreclosure motion. [001 ]	0.20 Hrs	275/hr
01/19/10	RGW	Draft attachment to Proof of Claim. [001 ]	0.40 Hrs	275/hr
01/19/10	RGW	Review client's fact affidavit in connection with receivership. [001 ]	0.20 Hrs	275/hr
01/20/10	RGW	Continue drafting Proof of Claim attachment. [001 ]	1.80 Hrs	275/hr
01/20/10	RGW	Telephone conference with Receiver regarding lack of cooperation by Debtor for access to the Premises to enable plumber to repair heating system. [001 ]	0.50 Hrs	275/hr
01/20/10	RGW	Draft letter to Debtor's attorney in response to call with Receiver and attach copies of correspondence sent by the Receiver. [001 ]	0.50 Hrs	275/hr
01/20/10	RGW	Draft e-mail to client attaching receiver's monthly reports and correspondence regarding access issues. [001 ]	0.50 Hrs	275/hr
01/20/10	RGW	Telephone conference with prospective mortgage purchaser's attorney, draft e-mail to Mr. Slama regarding recent discussion with borrower's attorney wherein he was inquiring about the purpose of pending motion in the Supreme Court given the borrower's bankruptcy filing. [001 ]	0.50 Hrs	275/hr

Lehman Brothers Holdings, Inc.

Re: 66-72-83 Inc.

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>
01/21/10	RGW	Organize and file documents. [001 ]	0.20 Hrs	275/hr
01/21/10	RGW	Analyze pay-off and reinstatement figures and incorporate same into Proof of Claim attachment, draft e-mail to client attaching Proof of Claim Attachment for review and signature. [001 ]	1.20 Hrs	275/hr
01/21/10	RGW	Review default date allegations in Complaint and in Default Notice. [001 ]	0.80 Hrs	275/hr
01/22/10	RGW	Telephone conference with Receiver's assistant regarding telephone call from NYC's HPD regarding tenant complaint about heat and follow-up regarding proof of claim figures. [001 ]	0.40 Hrs	275/hr
01/25/10	MAS	Address eviction collection of accounts receivable and related litigation strategies concerning settlement, reorganization and insurance coverage at property. [001 ]	0.30 Hrs	325/hr
01/25/10	MAS	Address State Court litigation and foreclosure of mortgage and action against the guarantors. [001 ]	0.20 Hrs	325/hr
01/25/10	RGW	Check PACER Records regarding current case activity, send follow-up e-mail to client (Mr. Stratford) regarding Proof of Claim attachment. [001 ]	0.10 Hrs	275/hr
01/25/10	RGW	Send follow-up e-mail to client (Mr. Stratford) regarding Proof of Claim attachment. [001 ]	0.20 Hrs	275/hr
01/25/10	RGW	Read e-mail from client (Mr. Stratford) regarding payments received. [001 ]	0.10 Hrs	275/hr
01/25/10	RGW	Confer with Mr. Slama regarding insurance, receiver, access and payments/reservation of rights. [001 ]	0.40 Hrs	275/hr
01/25/10	RGW	Draft e-mail to client (Mr. Stratford) regarding same. [001 ]	0.20 Hrs	275/hr
01/25/10	RGW	Review documents sent from file room. [001 ]	0.50 Hrs	275/hr
01/25/10	RGW	Telephone conference with receiver regarding insurance, access, eviction proceedings against laundromat, awaiting completion of HPD inquiry before proceeding against upstairs resident and upcoming Conference. [001 ]	0.50 Hrs	275/hr
01/25/10	RGW	Draft e-mail to client (Mr. Stratford) to obtain copy of Insurance Lapse notice. [001 ]	0.10 Hrs	275/hr
01/25/10	RGW	Revise Attachment to Proof of Claim. [001 ]	0.20 Hrs	275/hr

Lehman Brothers Holdings, Inc.

Re: 66-72-83 Inc.

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>
01/27/10	RGW	Review Insurance Declarations Page (covering period 3/2009 - 3/2010). [001 ]	0.20 Hrs	275/hr
01/27/10	RGW	Draft e-mail to Receiver and to Debtor's attorney to follow-up on "access to premises" issue raised by receiver (regarding boiler repair) and draft e-mail to client (Mr. Stratford) to apprise him of this development. [001 ]	0.30 Hrs	275/hr
01/27/10	RGW	Draft e-mail to client (Mr. Stratford) to follow-up on request that Proof-of-Claim Attachment be signed and sent to us. [001 ]	0.30 Hrs	275/hr
01/27/10	RGW	Review Receiver's December 2009 Monthly Report and draft e-mail to Receiver to follow-up on discussion that she would be seeking sums due from the Copes Laundromat or pursuing eviction proceedings. [001 ]	0.20 Hrs	275/hr
01/27/10	RGW	Draft e-mail to borrower's attorney to obtain correspondence and details regarding policy renewal/cancellation, limits, insureds. [001 ]	0.10 Hrs	275/hr
01/27/10	RGW	Draft e-mail to client (Mr. Stratford) to follow-up on previous request for the copy of "Notice of Non-Renewal". [001 ]	0.10 Hrs	275/hr
01/28/10	RGW	Read e-mails from client regarding Insurance "Non-Renewal" Notice, Proof of Claim Attachment and Receiver's Access Issue. [001 ]	0.20 Hrs	275/hr
01/28/10	RGW	Revise Proof of Claim Attachment and draft e-mail to client (Mr. Stratford) attaching same. [001 ]	0.50 Hrs	275/hr
01/28/10	RGW	Draft e-mail to Receiver to suggest bringing an Order to Show Cause in NYS Supreme Court to address "denial of access" issue. [001 ]	0.40 Hrs	275/hr
Asset Analysis Totals			53.70 Hrs	\$14,527.00
			TOTAL SERVICES	\$14,527.00

#### HOURLY RATE

Hudson, Michael	1.00 Hrs	95/hr	\$95.00
Slama, Mark A.	5.10 Hrs	325/hr	\$1,657.50
Nobles, Ronetta	0.20 Hrs	95/hr	\$19.00



Lehman Brothers Holdings, Inc.

Re: 66-72-83 Inc.

# HOURLY RATE

Sorbera, Christina J.	4.30 Hrs	210/hr	\$903.00
Wilk, Robert G.	35.00 Hrs	275/hr	\$9,625.00
Tracy, James	8.10 Hrs	275/hr	\$2,227.50
	<u>53.70 Hrs</u>		<u>\$14,527.00</u>

# DISBURSEMENTS

## Disbursements

### Copying

Reproduction		\$178.60
Copying Totals		\$178.60

### Facsimile

Fax - Transmittal		\$13.50
Facsimile Totals		\$13.50

### Telephone

Telephone		\$0.70
Telephone Totals		\$0.70

### Postage

US Postage		\$3.52
Postage Totals		\$3.52

### Other

#### Telephone - Reimbursements

10/28/09	Mark A. Slama re Telephone Exp. [E124]	3.75	
12/07/09	10/30/09 - telephone call to clients and counsel [E124]	2.10	
			\$5.85

#### Local Travel

12/29/09	12/18-29 Petty Cash [E124]	4.50
12/29/09	12/18-29 Petty Cash [E124]	5.00

Lehman Brothers Holdings, Inc.

Re: 66-72-83 Inc.

**DISBURSEMENTS**

Local Travel

12/29/09 12/18-29 Petty Cash [E124]	4.50	\$14.00
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Filing Fees

08/17/09 Kings County Clerk re Motion Fee [E124]	45.00	\$45.00
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Search Fees

08/31/09 CourtAlert.com, Inc. re Calendar Searches [E124]	11.43	
09/30/09 CourtAlert.com re Calendar Searches [E124]	11.43	
10/31/09 CourtAlert.com re Calendar Searches [E124]	11.43	
11/30/09 CourtAlert.com re Search [E124]	10.34	
12/28/09 CourtAlert.com re Calendar Searches [E124]	11.92	
12/31/09 CourtAlert.com, Inc. re Calendar Searches [E124]	11.98	
		\$68.53

Other Totals	\$133.38
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Disbursements Totals	\$133.38
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TOTAL DISBURSEMENTS	\$329.70
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INVOICE TOTAL	<u>\$14,856.70</u>
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**PREVIOUSLY BILLED AND UNPAID**

86818	07/07/10	3,149.06
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Lehman Brothers Holdings, Inc.

TOTAL DUE THIS STATEMENT

\$18,005.76

Lehman Brothers Holdings, Inc.

**Task Billing Summary Page**

Re: 66-72-83 Inc.

File Number 0101962-0000108

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis		14,527.00	14,527.00
General Case Administration	260.00		260.00
Subtotals	260.00	14,527.00	14,787.00
<u>Phase 1</u>			
Non-Bankruptcy Litigation	2,832.50		2,832.50
Subtotals	2,832.50		2,832.50
<u>Disbursements</u>			
Copying	828.00	178.60	1,006.60
Facsimile	97.50	13.50	111.00
Telephone	0.30	0.70	1.00
Online research	44.64		44.64
Postage	33.72	3.52	37.24
Other	-161.45	133.38	-28.07
Subtotals	842.71	329.70	1,172.41
Totals	3,935.21	14,856.70	18,791.91

August 11, 2010

Bill Number 91505

File Number 0303694-0002016

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

March 1 through 31, 2010

Re: WSG Hollywood

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Phase 1</u>				
<u>Loans/Investments</u>				
03/02/10	DLG	Review Pre-Negotiation Agreement and forward to Mr. Pomeranz per his request. [2600]	0.10 Hrs	\$49.50
03/02/10	DLG	Emails from Ms. Beck and to local zoning counsels at Akerman firm regarding email from City attorney that he believes there may be a new draft of the Declaration of Unified Control proposed by Lehman. [2600]	0.10 Hrs	\$49.50
03/03/10	DLG	Analysis of Akerman memo on zoning and unified control issues and review of same for discussion of issues this week. [2600]	0.40 Hrs	\$198.00
03/03/10	DLG	Work with Mr. Goldsmith to identify and send final Hollywood survey to Akerman firm, with review of file and follow-up emails to Akerman (a) noting property changes that may have occurred since 2007 date of survey and (b) delivering copies of title and tax lot documents relevant to same. [2600]	0.70 Hrs	\$346.50
03/04/10	DLG	Send copy of maturity demand letter to Mr. Pomeranz per his request, after check and attachment of confirmation of delivery receipt. [2600]	0.20 Hrs	\$99.00
03/04/10	DLG	Analysis of e-mails to and from Lehman and Akerman firm with follow-up questions to yesterday's zoning memo and receive and review Akerman's response. [2600]	0.60 Hrs	\$297.00
03/05/10	DLG	Follow-up emails on loan document information (0.4).	0.40 Hrs	\$198.00

Lehman Brothers Chapter 11 Bankruptcy

Re: WSG Hollywood

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
		[2600]		
03/05/10	DLG	Conference call with Lehman, Trimont team and Akerman firm on zoning and entitlement issues and related questions in foreclosure (1.4). [2600]	1.40 Hrs	\$693.00
03/09/10	DLG	Analysis of email from Borrower and telephone call from Charter School counsel asking for status on Lehman's position on Declaration of Unified Control, and my email to Lehman team and telephone message to Mr. Pomeranz asking same. [2600]	0.40 Hrs	\$198.00
03/10/10	DLG	Analysis of e-mails Mr. Pomeranz on status of communications with WSG and Charter School. [2600]	0.20 Hrs	\$99.00
03/16/10	DLG	Emails with Mr. Pomeranz and Mr. Ferguson of Trimont on status of communications with WSG and Charter School. [2600]	0.20 Hrs	\$99.00
03/18/10	DLG	Draft and send suggested changes based on review of prior PNA and numerous entitlement zoning documents and agreements with the Charter School. [2600]	0.50 Hrs	\$247.50
03/18/10	DLG	Review Weil Gotshal draft of proposed supplement to existing pre-negotiation agreement intended to include Lehman's discussions with City and Charter School as protected and privileged communications and negotiations. [2600]	1.00 Hrs	\$495.00
03/19/10	DLG	Telephone conferences with Ms. Lizarazu of Weil Gotshal and Mr. Pomeranz regarding yesterday's draft of and comments to supplement to PNA. [2600]	0.40 Hrs	\$198.00
03/22/10	DLG	Prepare e-mail to Mr. Ferguson of Trimont summarizing status and issues on proposed supplement to PNA over entitlement issues. [2600]	0.20 Hrs	\$99.00
03/23/10	DLG	Telephone call with Ms. Beck urging speedy review prior to sending same to Charter School (0.1). [2600]	0.10 Hrs	\$49.50
03/23/10	DLG	Review revised supplement to PNA and respond with final information from 2009 Borrower's Certificate (0.3). [2600]	0.30 Hrs	\$148.50
03/24/10	DLG	Telephone call from Ms. Beck and Mr. Werner to review status and issues on proposed supplement to PNA (0.3), advise Mr. Pomeranz of same and review email from Ms. Lizarazu with similar request from Ms. Beck (0.2). [2600]	0.50 Hrs	\$247.50
03/25/10	DLG	Receive and review further modified draft of same (0.2). [2600]	0.20 Hrs	\$99.00
03/25/10	DLG	Telephone calls Ms. Lazarazu and Mr. Pomeranz on issues in the proposed supplemental PNA and WSG's reaction and concerns (0.3). [2600]	0.30 Hrs	\$148.50

Lehman Brothers Chapter 11 Bankruptcy

Re: WSG Hollywood

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/26/10	DLG	Receive and review successive drafts of the supplement to PNA (0.4). [2600]	0.40 Hrs	\$198.00
03/26/10	DLG	Conference call with Ms. Beck, Mr. Werner and Ms. Lizarazu on all issues and nature of Lehman approach to City (0.8). [2600]	0.80 Hrs	\$396.00
03/30/10	DLG	Telephone conference with Mr. Pomeranz regarding final supplement to PNA. [2600]	0.10 Hrs	\$49.50
03/30/10	DLG	Send email to Lehman local zoning counsel the Akerman firm with explanatory note (0.1). [2600]	0.10 Hrs	\$49.50
03/30/10	DLG	Emails from Ms. Beck regarding same issues (0.1). [2600]	0.10 Hrs	\$49.50
03/30/10	DLG	Receive and review final supplement to PNA and Ms. Beck's acceptance of same (0.1). [2600]	0.10 Hrs	\$49.50
03/30/10	DLG	Receive email and telephone call from Charter School counsel regarding status questions and advise Ms. Lazarazu and Mr. Pomeranz (0.4). [2600]	0.40 Hrs	\$198.00
Loans/Investments Totals			10.20 Hrs	\$5,049.00
Phase 1 Totals			10.20 Hrs	\$5,049.00
			TOTAL SERVICES	\$5,049.00

#### HOURLY RATE

Glanz, David L.	10.20 Hrs	\$5,049.00
	10.20 Hrs	\$5,049.00

#### DISBURSEMENTS

##### Disbursements

##### Copying

Reproduction	\$2.60
Reproduction - Outside Services	\$60.97
Copying Totals	\$63.57
Disbursements Totals	\$63.57
TOTAL DISBURSEMENTS	\$63.57

Lehman Brothers Chapter 11 Bankruptcy

INVOICE TOTAL	<u>\$5,112.57</u>
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Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: WSG Hollywood  
File Number 0303694-0002016

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	13,080.00		13,080.00
Financing	2,821.50		2,821.50
Subtotals	15,901.50		15,901.50
<u>Phase 1</u>			
Loans/Investments	693.00	5,049.00	5,742.00
Subtotals	693.00	5,049.00	5,742.00
<u>Disbursements</u>			
Copying	94.92	63.57	158.49
Telephone	23.49		23.49
Delivery Service/Messenger	188.39		188.39
Postage	0.44		0.44
Meals	28.29		28.29
Subtotals	335.53	63.57	399.10
Totals	16,930.03	5,112.57	22,042.60

August 12, 2010

Bill Number 91419

File Number 0303694-0002119

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

March 1 through 31, 2010

Re: Super 8 Amendment II

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Interested Party Communications/Website/</u>				
03/05/10	WSC	Email correspondence with Mr. Nastasi regarding loan survival pursuant to DIL agreement. [0600]	0.20 Hrs	\$86.00
03/17/10	WSC	Telephone conference with Mr. Nastasi (0.3); Mr. Pons and Ms. Cohan regarding status; revised management termination letter (0.6). [0600]	0.90 Hrs	\$387.00
03/30/10	WSC	Telephone conferences with John Bealle at Trimont regarding balances and closing items. [0600]	1.20 Hrs	\$516.00
Interested Party Communications/Website/ Totals			2.30 Hrs	\$989.00
<u>Phase 1</u>				
<u>Real Estate Matters</u>				
03/02/10	WSC	Reviewed Cell tower re-newal. [2300]	0.40 Hrs	\$172.00
03/04/10	PG	Prepare signature lines to be executed by Lehman. [2300]	0.50 Hrs	\$105.00
03/04/10	PG	Scanned final signatures from Lehman. [2300]	0.30 Hrs	\$63.00
03/04/10	PG	Updated loan documents on system for Mr. Cook. [2300]	0.60 Hrs	\$126.00
03/15/10	WSC	Reviewed and revised termination letter to Montana Investments. [2300]	1.30 Hrs	\$559.00
03/19/10	AC	Conference with Mr. Cook regarding open title matters. [2300]	0.30 Hrs	\$73.50

Lehman Brothers Chapter 11 Bankruptcy

Re: Super 8 Amendment II

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/25/10	WSC	Reviewed revised escrow letter in anticipation of closing. [2300]	0.70 Hrs	\$301.00
03/26/10	WSC	Attention to deed in lieu foreclosure closing. [2300]	1.10 Hrs	\$473.00
03/26/10	PG	Revised Deed and sent to Teresa Hill for review. [2300]	0.60 Hrs	\$126.00
03/29/10	WSC	Attention to finalizing Owner's policy and evidence that the right of first refusal has been extinguished. [2300]	1.50 Hrs	\$645.00
03/30/10	PG	Telephone conference with Ms. Hill regarding recordable documents. [2300]	0.10 Hrs	\$21.00
03/30/10	PG	Research regarding assessor's value and fair market value for property. [2300]	0.50 Hrs	\$105.00
03/31/10	WSC	Attention to foreclosure details (0.5); reviewed and prepared transfer tax form (0.7). [2300]	1.20 Hrs	\$516.00
03/31/10	PG	Telephone conference with Ms. Hill and Mr. Platt regarding Declaration of Value form. [2300]	0.30 Hrs	\$63.00
03/31/10	PG	Revised documents for Mr. Cook and Ms. Hill. [2300]	0.90 Hrs	\$189.00
Real Estate Matters Totals			10.30 Hrs	\$3,537.50
Phase 1 Totals			10.30 Hrs	\$3,537.50
TOTAL SERVICES				\$4,526.50

HOURLY RATE

Cote, Anna	0.30 Hrs	\$73.50
Cook Jr., Wayne S.	8.50 Hrs	\$3,655.00
Goldsmith, Paul	3.80 Hrs	\$798.00
	<u>12.60 Hrs</u>	<u>\$4,526.50</u>

INVOICE TOTAL	<u>\$4,526.50</u>
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Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: Super 8 Amendment II  
File Number 0303694-0002119

	<u>Previous Billed</u>	<u>Current Bill</u>	<u>Total</u>
Asset Analysis	34,693.40		34,693.40
Asset Disposition	24.60		24.60
Interested Party		989.00	989.00
Communications/Website/			
Subtotals	34,718.00	989.00	35,707.00
<u>Phase 1</u>			
Real Estate Matters		3,537.50	3,537.50
Subtotals		3,537.50	3,537.50
<u>Disbursements</u>			
Copying	158.70		158.70
Subtotals	158.70		158.70
Totals	34,876.70	4,526.50	39,403.20

August 12, 2010

Bill Number 91507

File Number 0303694-0002179

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

March 1 through 31, 2010

Re: Bankruptcy

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Phase 1</u>				
<u>Other Bankruptcy Motions and Matters</u>				
03/03/10	DE	Analysis of email from C. Dinapoli regarding uniform billing task codes. [3800]	0.10 Hrs	\$33.50
03/30/10	DE	Email from R. Rossi regarding purpose of 3/31/2010 conference call. [3800]	0.10 Hrs	\$33.50
03/30/10	DE	Email R. Rossi confirming participation in the conference call and inquiring about purpose of the call. [3800]	0.10 Hrs	\$33.50
03/30/10	DE	Email from R. Rossi requesting that I call into fee committee conference call on 3/31/2010. [3800]	0.10 Hrs	\$33.50
03/31/10	DE	Conference call with Fee Committee members and various retained professionals to discuss Fee Committee process, issues covering professionals and committee members. [3800]	1.50 Hrs	\$502.50
03/31/10	DE	Conference with R. Rossi regarding Fee Committee conference call. [3800]	0.60 Hrs	\$201.00
03/31/10	DE	Email to R. Rossi and J. Thomas summarizing Fee Committee conference call. [3800]	0.80 Hrs	\$268.00
Other Bankruptcy Motions and Matters Totals			3.30 Hrs	\$1,105.50
<u>Firm's Own Billing/Fee Applicaitons</u>				

Lehman Brothers Chapter 11 Bankruptcy

Re: Bankruptcy

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/16/10	RAR	Attention to fee committee order and motion by Weil regarding holdback. [4600]	1.00 Hrs	\$540.00
03/17/10	RAR	Review new protocols and prepare February fee statement. [4600]	0.50 Hrs	\$270.00
03/18/10	RAR	Prepare February fee statement. [4600]	1.00 Hrs	\$540.00
Firm's Own Billing/Fee Applicaitons Totals			2.50 Hrs	\$1,350.00
<u>Third Party Retention/Fee Application/Ot</u>				
03/24/10	RAR	Telephone conference with Ms. Sapp regarding status of holdback. [4800]	0.30 Hrs	\$162.00
Third Party Retention/Fee Application/Ot Totals			0.30 Hrs	\$162.00
Phase 1 Totals			0.30 Hrs	\$162.00
			<b>TOTAL SERVICES</b>	<b>\$2,617.50</b>

**HOURLY RATE**

Rossi, Robert A.	2.80 Hrs	\$1,512.00
Etheridge, Derek	3.30 Hrs	\$1,105.50
	<u>6.10 Hrs</u>	<u>\$2,617.50</u>

**DISBURSEMENTS**

Disbursements

Telephone

Telephone	\$0.25
Telephone Totals	\$0.25

Online research

Lexis/Westlaw Research	\$7.61
Online research Totals	\$7.61

Delivery Service/Messenger

Air Courier / Messenger	\$114.13
Delivery Service/Messenger Totals	\$114.13
Disbursements Totals	\$114.13

Lehman Brothers Chapter 11 Bankruptcy

TOTAL DISBURSEMENTS	\$121.99
LESS COURTESY DISCOUNT	\$1,669.93
INVOICE TOTAL	<u>\$1,069.56</u>

Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: Bankruptcy  
File Number 0303694-0002179

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Fee Applications	94,937.78		94,937.78
Preparation and/or review of Pleadings &	787.50		787.50
Subtotals	95,725.28		95,725.28
<u>Phase 1</u>			
Other Bankruptcy Motions and Matters		1,105.50	1,105.50
Firm's Own Billing/Fee Applicaitons		1,350.00	1,350.00
Third Party Retention/Fee Application/Ot		162.00	162.00
Subtotals		2,617.50	2,617.50
<u>Disbursements</u>			
Copying	741.12		741.12
Facsimile	3.05		3.05
Telephone	2.00	0.25	2.25
Online research	85.67	7.61	93.28
Delivery Service/Messenger	447.45	114.13	561.58
Postage	41.52		41.52
Local travel	493.38		493.38
Meals	26.00		26.00
Subtotals	1,840.19	121.99	1,962.18
Totals	97,565.47	2,739.49	100,304.96



August 11, 2010

Bill Number 91508

File Number 0303694-0002181

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

March 1 through 31, 2010

Re: Monument Issues

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Interested Party Communications/Website/</u>				
03/02/10	RAR	Telephone conference with Lehman team regarding open issues in line of credit settlement. [0600]	0.30 Hrs	\$162.00
03/16/10	DHB	Telephone conferences with title company regarding production of copies of title policies. [0600]	0.10 Hrs	\$44.00
Interested Party Communications/Website/ Totals			0.40 Hrs	\$206.00
<u>Phase 1</u>				
<u>Real Estate Matters</u>				
03/17/10	DHB	Review and analyze direct search requests of requested documents to J. Rhodes. [2300]	0.60 Hrs	\$264.00
03/17/10	PG	Continued review of files for loan modification documents and JV Agreements for Ms. Bindler. [2300]	0.90 Hrs	\$189.00
03/18/10	DHB	Respond to TriMont search requests. [2300]	0.40 Hrs	\$176.00
03/19/10	DHB	Follow up on client requests for additional title search. [2300]	0.40 Hrs	\$176.00
03/22/10	DHB	Telephone conference with J. Herman regarding search requests. [2300]	0.20 Hrs	\$88.00
03/22/10	DHB	Conference with P. Goldsmith to discuss status of document retrieval. [2300]	0.20 Hrs	\$88.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Monument Issues

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/22/10	KML	Respond to Mr. Goldsmith regarding questions on status of Monument projects and agreements and review emails regarding same. [2300]	0.20 Hrs	\$80.00
03/22/10	PG	Continued review of loan modification documents and JV Agreements and amendments thereto. [2300]	2.10 Hrs	\$441.00
03/23/10	PG	Review of Ballpark documents for Ms. Bindler. [2300]	1.20 Hrs	\$252.00
		Real Estate Matters Totals	6.20 Hrs	\$1,754.00
		Phase 1 Totals	6.20 Hrs	\$1,754.00
			TOTAL SERVICES	\$1,960.00

#### HOURLY RATE

Rossi, Robert A.	0.30 Hrs	\$162.00
Bindler, Deborah H.	1.90 Hrs	\$836.00
Longo, Kim M.	0.20 Hrs	\$80.00
Goldsmith, Paul	4.20 Hrs	\$882.00
	<u>6.60 Hrs</u>	<u>\$1,960.00</u>

#### DISBURSEMENTS

##### Disbursements

##### Copying

Reproduction	\$12.10	
Copying Totals	\$12.10	
Disbursements Totals	\$12.10	
	TOTAL DISBURSEMENTS	\$12.10
	INVOICE TOTAL	<u>\$1,972.10</u>

Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: Monument Issues

File Number 0303694-0002181

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	171,973.90		171,973.90
General Case Administration	1,438.52		1,438.52
Interested Party		206.00	206.00
Communications/Website/			
Subtotals	173,412.42	206.00	173,618.42
<u>Phase 1</u>			
Real Estate Matters	186.48	1,754.00	1,940.48
Subtotals	186.48	1,754.00	1,940.48
<u>Disbursements</u>			
Copying	2,182.85	12.10	2,194.95
Facsimile	5.41		5.41
Telephone	50.72		50.72
Online research	4.78		4.78
Delivery Service/Messenger	204.86		204.86
Postage	0.42		0.42
Local travel	641.60		641.60
Subtotals	3,090.64	12.10	3,102.74
Totals	176,689.54	1,972.10	178,661.64

August 11, 2010

Bill Number 91509

File Number 0303694-0002184

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

March 1 through 31, 2010

Re: Moonlight Basin Enforcement

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Phase 1</u>				
<u>Real Estate Matters</u>				
03/03/10	DHB	E-mail correspondence with Lender and its counsel regarding request that borrower deliver estoppels from Borrower subsidiaries. [2300]	1.00 Hrs	\$440.00
03/03/10	DHB	Review DIP loan agreement provisions regarding delivery of estoppels. [2300]	0.50 Hrs	\$220.00
03/03/10	WSC	Reviewed Recourse Guarantys [2300]	0.40 Hrs	\$172.00
03/03/10	WSC	Follow up telephone conference with Weil regarding recourse carve-outs. [2300]	0.50 Hrs	\$215.00
03/03/10	WSC	Telephone conference with Ms. Heady at Weil regarding recourse guaranty. [2300]	0.40 Hrs	\$172.00
03/04/10	DHB	E-mail correspondence and telephone conference with Jim Hill regarding functions of different Moonlight entitles and source of inventory reflected on latest borrower schedule. [2300]	0.50 Hrs	\$220.00
03/04/10	DHB	E-mail correspondence with local counsel with questions regarding SIA. [2300]	0.50 Hrs	\$220.00
03/04/10	DHB	Review file on borrower's request for recording of replacement Subdivision Improvement Agreement ("SIA") and status of borrower's response to questions and comments. [2300]	2.00 Hrs	\$880.00
03/04/10	DHB	Send comments to estoppel from Moonlight Lodge. [2300]	0.50 Hrs	\$220.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Moonlight Basin Enforcement

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/04/10	PG	Review of files and printed estoppel certificates for Ms. Bindler. [2300]	0.60 Hrs	\$126.00
03/05/10	DHB	Telephone conference with D. James to discuss reconveyance and questions about permitting recording of SIA. [2300]	0.50 Hrs	\$220.00
03/05/10	DHB	E-mail correspondence with title company, Borrower's counsel, J. Hill regarding payments of consideration for reconveyance of Luxury Suite 3C and questions regarding estoppels certificates and Subdivision Improvement Agreement. [2300]	1.50 Hrs	\$660.00
03/05/10	PG	Review of closing statement for Ms. Bindler. [2300]	0.40 Hrs	\$84.00
03/08/10	DHB	E-mail correspondence with Lehman confirming payment regarding execution and filing of reconveyance. [2300]	0.50 Hrs	\$220.00
03/08/10	DHB	Prepare and send comments to Alpine Meadows estoppel. [2300]	0.50 Hrs	\$220.00
03/08/10	DHB	E-mail correspondence with S. Arawa and Borrower's counsel regarding estoppels. [2300]	0.50 Hrs	\$220.00
03/08/10	DHB	E-mail correspondence with all parties to correct reference to certain inventory units on DIP schedules. [2300]	0.50 Hrs	\$220.00
03/08/10	DHB	E-mail correspondence with Weil concerning recording of SIA's. [2300]	0.50 Hrs	\$220.00
03/09/10	DHB	E-mail correspondence and telephone conferences with Borrower, Lehman, TriMont, Weil, D. James regarding estoppels, SIA's and delivery of reassignment of collateral assignment of mortgage for Luxury Suites unit. [2300]	2.00 Hrs	\$880.00
03/09/10	DHB	Telephone conference call with Lehman, Weil, and D. James to discuss open Borrower deliveries. [2300]	0.60 Hrs	\$264.00
03/09/10	DHB	Revise estoppel for Alpine Meadows. [2300]	1.00 Hrs	\$440.00
03/09/10	DHB	Review provisions of DIP Loan Agreement in connection with SIA's. [2300]	0.10 Hrs	\$44.00
03/10/10	DHB	Revise Lodge and Luxury Suites estoppels. [2300]	1.50 Hrs	\$660.00
03/10/10	DHB	Review and send comments to rent roll, revise per borrower's response. [2300]	1.00 Hrs	\$440.00
03/11/10	DHB	Send revised estoppels to lender group and e-mail correspondence regarding SIA's. [2300]	1.00 Hrs	\$440.00
03/15/10	DHB	Correspondence with Weil, D. James and Lehman regarding estoppel letters, rent roll due diligence and SIA. [2300]	0.50 Hrs	\$220.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Moonlight Basin Enforcement

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/15/10	DHB	Telephone conference with M. Grant and D. James regarding SIA's renewal post DIP loan. [2300]	0.50 Hrs	\$220.00
03/16/10	PG	Retrieved Ballpark documents for Ms. Bindler. [2300]	2.10 Hrs	\$441.00
03/17/10	DHB	E-mail correspondence and telephone conferences with A. Henden and D. James regarding estoppels and SIA's. [2300]	0.50 Hrs	\$220.00
03/18/10	DHB	Revise SIA for Cowboy Heaven 4a and email correspondence with lender parties regarding estoppels. [2300]	1.50 Hrs	\$660.00
03/18/10	PG	Continued review of JV Agreements and loan modification documents for Ms. Bindler. [2300]	0.90 Hrs	\$189.00
03/19/10	DHB	Send revised SNDA for Cowboy Heaven phase 4a to borrower and lender parties. [2300]	0.50 Hrs	\$220.00
03/19/10	DHB	Send three revised estoppel certificates with requests for additional estoppel certificates to borrower and lender parties. [2300]	0.10 Hrs	\$44.00
03/22/10	DHB	E-mail correspondence and telephone conference with S. Arawa regarding tenant estoppels. [2300]	0.40 Hrs	\$176.00
03/23/10	DHB	Review Condominium Declaration and 3 amendments for Luxury Suites against legal description in Litigation Guarantee. [2300]	1.00 Hrs	\$440.00
03/23/10	DHB	Draft and send e-mail to borrower and lender parties outlining manner in which common interests and voting rights are set up for each building governed by the Luxury Suites Declaration. [2300]	1.20 Hrs	\$528.00
03/23/10	DHB	Review borrower comments to Luxury Suites estoppel. [2300]	0.40 Hrs	\$176.00
03/23/10	DHB	Telephone conference with borrower to discuss Luxury Suites estoppel and legal description. [2300]	0.40 Hrs	\$176.00
03/23/10	DHB	Telephone conference with S. Srwara to review comments to rent roll. [2300]	0.10 Hrs	\$44.00
03/24/10	DHB	Telephone conference with A. Nelson to discuss revisions to estoppel certificates. [2300]	0.10 Hrs	\$44.00
03/28/10	DHB	Review revisions and e-mail correspondence from borrower to Lodge and Luxury Suites estoppel letters. [2300]	0.20 Hrs	\$88.00
03/28/10	DHB	E-mail correspondence with borrower and lender group with comments to Lodge estoppel and questions regarding Luxury Suites estoppel. [2300]	0.20 Hrs	\$88.00
03/28/10	DHB	Send comments to title company regarding litigation guarantee and request final copy. [2300]	0.20 Hrs	\$88.00

Lehman Brothers Chapter 11 Bankruptcy

03/29/10	WSC	Telephone conferences with Weil regarding forbearance agreements. [2300]	1.30 Hrs	\$559.00
		Real Estate Matters Totals	31.10 Hrs	\$12,738.00
		Phase 1 Totals	31.10 Hrs	\$12,738.00
			TOTAL SERVICES	\$12,738.00

HOURLY RATE

Bindler, Deborah H.	24.50 Hrs	\$10,780.00
Cook Jr., Wayne S.	2.60 Hrs	\$1,118.00
Goldsmith, Paul	4.00 Hrs	\$840.00
	<hr/> 31.10 Hrs	<hr/> \$12,738.00

DISBURSEMENTS

Disbursements

Copying

Reproduction	\$68.70
Copying Totals	\$68.70

Telephone

Telephone	\$12.75
Telephone Totals	\$12.75

Delivery Service/Messenger

Air Courier / Messenger	\$34.10
Delivery Service/Messenger Totals	\$34.10
Disbursements Totals	\$34.10

TOTAL DISBURSEMENTS	\$115.55
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INVOICE TOTAL	<hr/> \$12,853.55 <hr/>
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Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: Moonlight Basin Enforcement  
File Number 0303694-0002184

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	500,099.47		500,099.47
Asset Disposition	511.00		511.00
Litigation	2,108.00		2,108.00
Interested Party	297.60		297.60
Communications/Website/			
Subtotals	503,016.07		503,016.07
<u>Phase 1</u>			
Real Estate Matters	3,657.83	12,738.00	16,395.83
Non-Bankruptcy Litigation	212.57		212.57
Subtotals	3,870.40	12,738.00	16,608.40
<u>Disbursements</u>			
Copying	4,032.90	68.70	4,101.60
Facsimile	58.06		58.06
Telephone	162.44	12.75	175.19
Online research	817.22		817.22
Delivery Service/Messenger	688.53	34.10	722.63
Postage	18.33		18.33
Local travel	5,571.36		5,571.36
Out-of-town travel	2,730.01		2,730.01
Meals	4,564.54		4,564.54
Court fees	665.57		665.57
Litigation support vendors	65.61		65.61
Other	1,195.22		1,195.22
Analysis/Strategy	781.33		781.33
Subtotals	21,351.12	115.55	21,466.67
Totals	528,237.59	12,853.55	541,091.14



August 11, 2010

Bill Number 91510

File Number 0303694-0002187

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

March 1 through 31, 2010

Re: Scout Issues

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Phase 1</u>				
<u>Real Estate Matters</u>				
03/01/10	KML	Respond to requests from Lehman as to previous analyses performed with respect to the Scout loans and detailed review of past emails and notes are same. [2300]	0.80 Hrs	\$320.00
03/03/10	KML	Review previous Scout analyses in response to call from in house counsel at Lehman. [2300]	0.20 Hrs	\$80.00
03/04/10	KML	Further review Scout analyses in anticipation of call with Lehman in house counsel. [2300]	0.20 Hrs	\$80.00
03/16/10	KML	Review emails and notes in response to questions form Lehman on Kelley house deal and related matters. [2300]	0.30 Hrs	\$120.00
Real Estate Matters Totals			1.50 Hrs	\$600.00
Phase 1 Totals			1.50 Hrs	\$600.00
TOTAL SERVICES				\$600.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Scout Issues

**HOURLY RATE**

Longo, Kim M.

1.50 Hrs

\$600.00

1.50 Hrs

\$600.00

INVOICE TOTAL

\$600.00

Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: Scout Issues

File Number 0303694-0002187

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	12,631.50		12,631.50
Subtotals	12,631.50		12,631.50
<u>Phase 1</u>			
Real Estate Matters		600.00	600.00
Subtotals		600.00	600.00
<u>Disbursements</u>			
Copying	177.60		177.60
Local travel	14.75		14.75
Subtotals	192.35		192.35
Totals	12,823.85	600.00	13,423.85

August 12, 2010

Bill Number 91511

File Number 0303694-0002192

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

March 1 through 31, 2010

Re: 25/45 Broad Street

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>General Case Administration</u>				
03/01/10	MAS	Review, analysis and draft suggested revisions to forbearance agreement for REIT and related settlement as well as schedules and address reservation of rights. [0100]	1.30 Hrs	\$598.00
03/01/10	JJT	Review collateral documents prepared by Morrison and Cohen. [0100]	0.80 Hrs	\$600.00
03/01/10	JJT	Internal conferences with Messrs. Banahan and Slama regarding collateral documents prepared by Morrison and Cohen. [0100]	0.50 Hrs	\$375.00
03/01/10	KP	Review e-mail from Mr. Brusco regarding Construction Contract and General Conditions. [0100]	0.20 Hrs	\$88.00
03/01/10	KP	E-mail exchanges with Mr. Thomas. [0100]	0.20 Hrs	\$88.00
03/01/10	KP	Preliminary review of DSA and cover e-mail. [0100]	0.60 Hrs	\$264.00
03/02/10	TAB	Review joint venture agreement between Swig and Square Mile to determine consent rights of Square Mile to deed in lieu foreclosure and review memorandum regarding same and conference with Mr. Thomas regarding same. [0100]	0.60 Hrs	\$297.00
03/02/10	TAB	Review correspondence from Mr. Mizrahi regarding comments of Mr. Slama to draft forbearance agreement relating to need for Mr. Swig to consent to transfer of letters of credit for two retail stores at 25 Broad Street. [0100]	0.10 Hrs	\$49.50

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/02/10	LD	Review and analysis of Pleading Board for 45 Broad LLC incorporating critical dates. [0100]	0.10 Hrs	\$18.00
03/02/10	KP	Extended telephone conference with Mr. Brusco and Ms. Czervionke regarding comments to Protective Advance Agreement. [0100]	0.40 Hrs	\$176.00
03/02/10	KP	Extended telephone conference with Mr. Brusco and Ms. Czervionke regarding comments to Construction Contract and General Conditions. [0100]	0.60 Hrs	\$264.00
03/02/10	KP	Extended telephone conference with Mr. Brusco regarding comments to revised Development Services Agreement. [0100]	0.40 Hrs	\$176.00
03/02/10	KP	Draft revisions to Protective Advance Agreement. [0100]	3.30 Hrs	\$1,452.00
03/02/10	KP	Office conference with Mr. Slama regarding interplay between Protective Advance Agreement and litigation issues. [0100]	0.30 Hrs	\$132.00
03/03/10	KP	Continued drafting and revision of Protective Advance Agreement. [0100]	5.20 Hrs	\$2,288.00
03/03/10	KP	E-mail exchange with Ms. Czervionke regarding status of comments to Construction Contract. [0100]	0.10 Hrs	\$44.00
03/04/10	MAS	Extensive settlement negotiations and analysis of revised settlement, and need for intercreditor agreements and related documents concerning settlement of guaranty claims as well as develop strategies for settlement with Swig with client. [0100]	2.80 Hrs	\$1,288.00
03/04/10	MAS	Review Season's letter and respond to receiver's request for Lehman's position on key issues in matter. [0100]	0.40 Hrs	\$184.00
03/04/10	KP	Telephone conference with Mr. Albers regarding comments to construction contract and exclusion of insurance and personnel cost from LCOR's fee base. [0100]	0.30 Hrs	\$132.00
03/04/10	KP	Continued drafting and revision of construction contract. [0100]	2.50 Hrs	\$1,100.00
03/04/10	KP	Review e-mail from Ms. Czervionke regarding inclusion of ordinary expenses in scope of Protective Advance Agreement. [0100]	0.20 Hrs	\$88.00
03/04/10	KP	Telephone conference with Mr. Thomas regarding comments to Protective Advance Agreement and LCOR comments to construction contract. [0100]	0.10 Hrs	\$44.00
03/04/10	KP	Draft e-mail to Mr. Brusco and Ms. Czervionke et al. regarding reasons for exclusion of ordinary expenses from scope of Protective Advance Agreement. [0100]	0.30 Hrs	\$132.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/04/10	KP	Office conference with Mr. Slama regarding response to Ms. Czervionke e-mail. [0100]	0.20 Hrs	\$88.00
03/05/10	MAS	Review multiple emails from debtor's counsel and revised settlement proposals. [0100]	1.00 Hrs	\$460.00
03/05/10	KP	Extensive drafting and revision of Protective Advance Agreement. [0100]	4.30 Hrs	\$1,892.00
03/05/10	KP	Drafting and revision of Construction Contract and General Conditions. [0100]	2.10 Hrs	\$924.00
03/08/10	KP	Draft e-mail response to Mr. Thomas regarding response to Mr. Albers comments to construction contract and general conditions. [0100]	0.40 Hrs	\$176.00
03/08/10	KP	Review e-mail from Mr. Thomas. [0100]	0.10 Hrs	\$44.00
03/08/10	KP	Preliminary review of e-mail from Mr. Albers regarding comments to construction contract and general conditions. [0100]	0.30 Hrs	\$132.00
03/10/10	MAS	Review protective advance agreement and follow-up with Receiver concerning Local Law 11 Construction work at property. [0100]	0.80 Hrs	\$368.00
03/10/10	KP	Telephone conference with Mr. Jacobs regarding Receiver comments to Construction Contract and General Conditions. [0100]	0.60 Hrs	\$264.00
03/10/10	KP	Telephone conference with Ms. Czervionke regarding termination fee cap. [0100]	0.20 Hrs	\$88.00
03/10/10	KP	Telephone conference with Mr. Albers regarding LCOR comments to Construction Contract and General Conditions. [0100]	0.30 Hrs	\$132.00
03/10/10	KP	Finalize revisions to Construction Contract and General Conditions and transmit to all parties. [0100]	1.00 Hrs	\$440.00
03/10/10	KP	Continued drafting and revision of Construction Contract and General Conditions. [0100]	2.20 Hrs	\$968.00
03/10/10	KP	Continued drafting and revision of Construction Contract and General Conditions to incorporate LCOR, Receiver and LBHI comments. [0100]	3.00 Hrs	\$1,320.00
03/10/10	KP	Attention to review of Receiver's comments to Construction Contract and General Conditions. [0100]	0.70 Hrs	\$308.00
03/10/10	KP	Review voicemail from Mr. Brusco regarding comments to Protective Advance Agreement. [0100]	0.10 Hrs	\$44.00
03/10/10	KP	Extended telephone conference with Mr. Brusco and Ms. Czervionke regarding comments to Protective Advance Agreement and response to Receiver and LCOR comments to Construction Contract and General Conditions. [0100]	0.90 Hrs	\$396.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/10/10	KP	E-mail to Messrs. Jacobs and Gagliano transmitting draft Protective Advance Agreement. [0100]	0.20 Hrs	\$88.00
03/10/10	KP	Voicemail to Mr. Albers regarding response to comments to Construction Contract and General Conditions. [0100]	0.10 Hrs	\$44.00
03/10/10	KP	Voicemail to Mr. Jacobs regarding response to comments to Construction Contract and General Conditions. [0100]	0.10 Hrs	\$44.00
03/11/10	MAS	Respond to and communicate with Receiver's counsel concerning letters of credit and motion against Swig. [0100]	0.50 Hrs	\$230.00
03/12/10	MAS	Communications with Receiver's counsel regarding scope of letters of credit, as well as motion in Court to compel transfer. [0100]	0.30 Hrs	\$138.00
03/15/10	KP	Review revised exhibits to construction contract. [0100]	0.60 Hrs	\$264.00
03/16/10	KP	Review revised Protective Advance Agreement. [0100]	0.40 Hrs	\$176.00
03/16/10	KP	Review Receiver's comments to General Conditions. [0100]	0.20 Hrs	\$88.00
03/16/10	KP	Telephone conference with Mr. Slama regarding Receiver request for indemnity under Protective Advance Agreement. [0100]	0.20 Hrs	\$88.00
03/16/10	KP	Review Receiver's comments to Construction Contract. [0100]	0.70 Hrs	\$308.00
03/17/10	MAS	Respond to Motion brought by Receiver and address Court's inquiries. [0100]	0.40 Hrs	\$184.00
03/18/10	LD	Review and analysis of Pleading Board for 25 Broad LLC incorporating Receiver Motion for Attorney and Accountant. [0100]	0.20 Hrs	\$36.00
03/18/10	KP	Extended telephone conference with Mr. Brusco and Ms. Czervionke regarding comments to Protective Advance Agreement, Construction Contract and General Conditions and related matters. [0100]	1.00 Hrs	\$440.00
03/18/10	KP	Attention to follow-up matters including drafting revisions to Construction Contract. [0100]	0.60 Hrs	\$264.00
03/19/10	KP	Attention to e-mail exchanges regarding architect's agreement. [0100]	0.10 Hrs	\$44.00
03/19/10	KP	Review e-mail and attachments from Albers with additional comments to Development Services Agreement. [0100]	0.30 Hrs	\$132.00
03/19/10	KP	E-mail Mr. Albers comments to client requesting approval of proposed changes. [0100]	0.10 Hrs	\$44.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/19/10	KP	Review draft architect's agreement regarding components. [0100]	0.20 Hrs	\$88.00
03/23/10	KP	Telephone conference with Mr. Slama regarding comments to Protective Advance Agreement and Indemnity. [0100]	0.20 Hrs	\$88.00
03/23/10	KP	Extended telephone conference with Messrs. Brusco, Gagliano and architect's representatives regarding terms of architect's agreement and related matters. [0100]	1.00 Hrs	\$440.00
03/23/10	KP	Extensive drafting and revision of architect's agreement provisions regarding scope of services and compensation. [0100]	2.80 Hrs	\$1,232.00
03/24/10	KP	Voicemail to Receiver's counsel. [0100]	0.10 Hrs	\$44.00
03/24/10	KP	Review proposed forms of subcontract. [0100]	1.00 Hrs	\$440.00
03/24/10	KP	Telephone conference with Mr. Slama regarding Receiver comments to Protective Advance Agreement. [0100]	0.20 Hrs	\$88.00
03/25/10	KP	Review proposed form of subcontract. [0100]	1.30 Hrs	\$572.00
03/30/10	KP	Review language for architect's agreement. [0100]	0.20 Hrs	\$88.00
03/30/10	KP	Extended telephone conference with Ms. Czervionke regarding documentation and status of comments regarding architect's agreement. [0100]	0.20 Hrs	\$88.00
03/30/10	KP	Telephone conference with Mr. Jacobs regarding status and process. [0100]	0.20 Hrs	\$88.00
03/30/10	KP	Office conference with Mr. Slama regarding status and process. [0100]	0.20 Hrs	\$88.00
03/30/10	KP	Attention to e-mail exchanges regarding finalizing construction contract and related matters. [0100]	0.30 Hrs	\$132.00
03/30/10	KP	Review Protective Advance Agreement, construction contract and general conditions to summarize issues for all-hands conference call with Receiver and representatives regarding finalizing documents. [0100]	0.40 Hrs	\$176.00
03/30/10	KP	Review voicemail from Ms. Czervionke regarding Union Contract. [0100]	0.10 Hrs	\$44.00
03/31/10	MAS	Review and respond to inquiries, emails and other matters relating to collateral letter of credit and draft outline of issues to be resolved in conjunction with continuation of LC pursuant to court order. [0100]	0.40 Hrs	\$184.00
03/31/10	MAS	Extensive discussions with Receiver in conjunction with finalizing disbursement agreement and addressing matters relating to construction at property. [0100]	0.50 Hrs	\$230.00



Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/31/10	KP	Prepare for all-hands conference call with preparation of issues summary. [0100]	0.30 Hrs	\$132.00
General Case Administration Totals			55.10 Hrs	\$24,775.50
<u>General Case Strategy Meetings</u>				
03/01/10	TAB	Conference with Mr. Slama regarding Square Mile rights in foreclosure actions against 25 Broad Street. [0200]	0.30 Hrs	\$148.50
03/01/10	TAB	Conference with Mr. Slama regarding review of forbearance agreement. [0200]	0.50 Hrs	\$247.50
03/02/10	TAB	Conference with Mr. Slama regarding rights of Square Mile under joint venture agreement to block deed in lieu transaction. [0200]	0.10 Hrs	\$49.50
03/04/10	TAB	Conference with Mr. Slama regarding forbearance agreement and Lehman's proposed conditions for granting consent to REIT structure. [0200]	0.40 Hrs	\$198.00
03/08/10	TAB	Conference with Mr. Slama regarding questions relating to lien priority and levy and attachment of judgments in connection with same. [0200]	0.10 Hrs	\$49.50
General Case Strategy Meetings Totals			1.40 Hrs	\$693.00
<u>Interested Party Communications/Website/</u>				
03/01/10	TAB	Telephone conference with Messrs. Brusco and Thomas regarding consent to REIT proposal. [0600]	0.80 Hrs	\$396.00
03/01/10	TAB	Review correspondence from Mr. Brusco regarding questions relating to forbearance agreement and correspondence to Mr. Brusco to respond to questions regarding same. [0600]	1.00 Hrs	\$495.00
03/01/10	JJT	Several conferences with Mr. Brusco regarding collateral documents. [0600]	0.70 Hrs	\$525.00
03/03/10	TAB	Review comments of Deutsche Bank's counsel to forbearance agreement, interest exchange agreement and conference with Mr. Thomas regarding same. [0600]	0.50 Hrs	\$247.50
03/04/10	TAB	Correspondence to Mr. Brusco regarding response to questions to proposed forbearance and interest exchange in connection with REIT. [0600]	0.40 Hrs	\$198.00
03/04/10	TAB	Correspondence to Mr. Speyer outlining comments to revised interest exchange agreement and forbearance agreement. [0600]	0.70 Hrs	\$346.50
03/04/10	TAB	Telephone conference with Mr. Brusco regarding questions related to latest redrafted exchange agreement and forbearance agreement and settlement	0.20 Hrs	\$99.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
		agreement. [0600]		
03/05/10	TAB	Review correspondence from Mr. Speyer regarding status of settlement agreement for 140 William Street and delay of conference call until Monday, March 8th. [0600]	0.10 Hrs	\$49.50
03/08/10	TAB	Review correspondence regarding full review of proposal for Lehman to accept \$10 million confession of judgment and deed in lieu of foreclosure of 25/45 Broad Street in exchange for release of Mr. Swig from remaining liability under personal guaranties in connection with proposed REIT and related correspondence from Messrs. Thomas, Slama and Brusco regarding same. [0600]	0.50 Hrs	\$247.50
03/08/10	TAB	Review correspondence from Mr. Brusco regarding questions relating to judgment amounts and lien priority in interest exchange and forbearance agreement, review agreements in connection with same and correspondence to Mr. Brusco regarding same. [0600]	0.50 Hrs	\$247.50
03/11/10	TAB	Review correspondence from Mr. Speyer regarding status update on negotiations for REIT and settlement with creditors. [0600]	0.10 Hrs	\$49.50
		Interested Party Communications/Website/ Totals	5.50 Hrs	\$2,901.00
		<u>Communications with Debtors</u>		
03/12/10	MAS	Review and respond to client emails concerning CPLR 3213 motion and address entry of judgment and review docket. [0700]	0.40 Hrs	\$184.00
		Communications with Debtors Totals	0.40 Hrs	\$184.00
		<u>Phase 1</u>		
		<u>Other General Business Operation Issues</u>		
03/01/10	TAB	Review summary of schedule outlining Kent Swig liabilities and schedule of interest of KMS Holdings LLC in REIT properties. [2000]	0.50 Hrs	\$247.50
		Other General Business Operation Issues Totals	0.50 Hrs	\$247.50
		<u>Real Estate Matters</u>		

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/04/10	TAB	Attention to reviewing revised settlement agreement. [2300]	0.90 Hrs	\$445.50
03/04/10	TAB	Attention to reviewing to interest exchange agreement and revised forbearance agreement and prepare comments to same. [2300]	2.30 Hrs	\$1,138.50
03/24/10	MAS	Draft and revise agenda for issue to be addressed with Receiver. [2300]	0.50 Hrs	\$230.00
Real Estate Matters Totals			3.70 Hrs	\$1,814.00
<u>Other Bankruptcy Motions and Matters</u>				
03/01/10	TAB	Conference with Mr. Barr regarding bankruptcy and consensual confession of judgment. [3800]	0.10 Hrs	\$49.50
03/01/10	LSB	Office conference Mr. Banahan regarding avoidance of confession of judgment in subsequent bankruptcy. [3800]	0.10 Hrs	\$48.00
Other Bankruptcy Motions and Matters Totals			0.20 Hrs	\$97.50
<u>Non-Bankruptcy Litigation</u>				
03/01/10	MAS	Respond to settlement proposed and guaranty obligations concerning deficiencies and limited guaranty. [4000]	0.70 Hrs	\$322.00
03/01/10	MAS	Formulate litigation strategy in matter including settlement of 45 broad and guaranty claims. [4000]	0.60 Hrs	\$276.00
03/01/10	MAS	Conference call with Receiver and Counsel concerning motion by Seasons and removal of permits consistent with work to be performed to remove equipment. [4000]	0.40 Hrs	\$184.00
03/01/10	MAS	Respond to issues concerning Square Mile's rights and remedies. [4000]	0.60 Hrs	\$276.00
03/01/10	MAS	Review of motion filed by P. Mattoon; receiver of 45 Broad for relief as to compensation and powers and formulate response letter. [4000]	0.50 Hrs	\$230.00
03/01/10	SM	Telephone conference with Mr. Skaller and Mr. Gagliano regarding motion brought by Seasons. [4000]	0.30 Hrs	\$114.00
03/01/10	SM	Reviewed notification from Court regarding order to show cause to appoint an accountant for the 25 Broad receiver. [4000]	0.10 Hrs	\$38.00
03/01/10	SM	Correspondence with Mr. Brusco regarding 45 Broad receiver motion to appoint counsel. [4000]	0.10 Hrs	\$38.00
03/01/10	SM	Reviewed file and sent correspondence to Mr. Skaller regarding prior attempts to transfer letters of credit. [4000]	0.20 Hrs	\$76.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/01/10	SM	Analyzed file documents to determine whether Square Mile's consent is required for a deed in lieu of foreclosure. [4000]	1.80 Hrs	\$684.00
03/01/10	SM	Correspondence with Mr. Thomas regarding need for Square Mile's consent for deed in lieu. [4000]	0.10 Hrs	\$38.00
03/01/10	CJS	Review Verified Complaint, Swig's Answer, 25 Broad Answer in preparation for drafting summary judgment motion. Draft Affidavit of Regularity in connection with Summary Judgment motion. [4000]	4.20 Hrs	\$1,092.00
03/02/10	MAS	Address settlement proposal and related issues on motion. [4000]	0.40 Hrs	\$184.00
03/02/10	MAS	Review e-mail from counsel for receiver and respond to Season's motion filed by Order to Show Cause. [4000]	0.40 Hrs	\$184.00
03/02/10	SM	Drafted e-mails to and reviewed e-mails from Mr. Skaller regarding motion for leave to sue receiver. [4000]	0.10 Hrs	\$38.00
03/02/10	CJS	Draft Summary Judgement motion in 25 Broad Action. [4000]	2.20 Hrs	\$572.00
03/03/10	MAS	Review of revised, updated and modified settlement proposal and extensive negotiations and conversation with parties regarding same. [4000]	2.60 Hrs	\$1,196.00
03/03/10	MAS	Review and comment upon Receiver's letter to Seasons. [4000]	0.50 Hrs	\$230.00
03/03/10	SM	Reviewed e-mail from counsel for the 45 Broad receiver regarding an article about Kent Swig. [4000]	0.10 Hrs	\$38.00
03/03/10	SM	Telephone conference with Ms. Czervionke regarding MG Engineering lien on 45 Broad and motion to amend complaint. [4000]	0.20 Hrs	\$76.00
03/03/10	SM	Correspondence with Ms. Sorbera and Ms. Dubiago regarding status of answer from Lippolis Electric. [4000]	0.10 Hrs	\$38.00
03/03/10	SM	Telephone conference with counsel for Lippolis Electric regarding late answer. [4000]	0.10 Hrs	\$38.00
03/03/10	CJS	Draft motion for leave to amend the complaint. [4000]	1.50 Hrs	\$390.00
03/04/10	SM	Drafted e-mails to and reviewed e-mails from Mr. Skaller regarding errors in motion for appointment of tax counsel and an accountant. [4000]	0.10 Hrs	\$38.00
03/04/10	SM	Reviewed defendant Lippolis Electric's answer and crossclaims. [4000]	0.30 Hrs	\$114.00
03/04/10	SM	Reviewed correspondence from Mr. Worner regarding Lipolis's answer and demand for service of further pleadings. [4000]	0.10 Hrs	\$38.00
03/04/10	SM	Correspondence with Ms. Czervionke regarding MG Engineering lien for 45 Broad. [4000]	0.10 Hrs	\$38.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/04/10	SM	Drafted e-mails to and reviewed e-mails from Mr. Skaller regarding discussions with Seasons regarding removal of equipment and possible agreement to waive right to sue. [4000]	0.10 Hrs	\$38.00
03/04/10	SM	Reviewed title report regarding MG Engineering lien for 45 Broad as requested by Ms. Czervionke. [4000]	0.20 Hrs	\$76.00
03/04/10	SM	Reviewed motion for appointment of tax appeal counsel and an accountant for the 25 Broad receiver.. [4000]	0.50 Hrs	\$190.00
03/04/10	SM	Telephone conference with Ms. Czervionke regarding release of 45 Broad lien by MG Engineering. [4000]	0.20 Hrs	\$76.00
03/04/10	CJS	Follow up with David Grill and JT Hutchens regarding requested documents from document production. [4000]	0.20 Hrs	\$52.00
03/08/10	MAS	Review multiple communications involving creditor settlement and related proposals. [4000]	0.80 Hrs	\$368.00
03/08/10	SM	Reviewed court notification regarding motion for the appointment of a tax appeal attorney for the 25 Broad receiver. [4000]	0.10 Hrs	\$38.00
03/08/10	CJS	Draft Summary Judgment motion for foreclosure on 25 Broad. [4000]	2.50 Hrs	\$650.00
03/09/10	MAS	Review and analysis of Orders in Square Mile litigation and address status of settlement and related Square Mile consent to deed in lieu transactions. [4000]	1.10 Hrs	\$506.00
03/09/10	SM	Reviewed court notification regarding change of attorney for Sterling. [4000]	0.10 Hrs	\$38.00
03/09/10	SM	Reviewed documentation from Square Mile litigation action regarding interpleaders and entry of judgment. [4000]	0.20 Hrs	\$76.00
03/10/10	SM	Reviewed court notification regarding 45 Broad receiver's motion to appoint counsel. [4000]	0.10 Hrs	\$38.00
03/11/10	SM	Reviewed court notification regarding motion to appoint account for 25 Broad receiver. [4000]	0.10 Hrs	\$38.00
03/11/10	SM	Reviewed and approved invoice from process server for service upon Benchmark. [4000]	0.10 Hrs	\$38.00
03/11/10	SM	Drafted e-mails to and reviewed e-mails from Mr. Skaller regarding transfer of letters of credit. [4000]	0.10 Hrs	\$38.00
03/12/10	MAS	Strategy conference with Mr. Brusco and address status of settlement. [4000]	0.40 Hrs	\$184.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/12/10	SM	Telephone conference with Ms. Czervionke regarding 45 Broad receiver's motion for appointment of counsel. [4000]	0.20 Hrs	\$76.00
03/12/10	SM	Drafted e-mails to and reviewed e-mails from Mr. Brusco regarding status of CPLR 3213 motion. [4000]	0.10 Hrs	\$38.00
03/15/10	SM	Reviewed court notification regarding status of 45 Broad receiver's motion to appoint counsel. [4000]	0.10 Hrs	\$38.00
03/16/10	MAS	Respond to receiver's counsel's demand for indemnification and other relief under construction management arrangements as well as for the various protective advances concerning issues of payment and other compensation. [4000]	0.70 Hrs	\$322.00
03/16/10	MAS	Review and revise letter concerning Seasons entry into property for retrieval of machinery and equipment consistent with indemnification obligations and related insurance procurement for the protection of the property. [4000]	0.30 Hrs	\$138.00
03/16/10	SM	Correspondence with Mr. Skaller regarding Seasons' removal of its equipment. [4000]	0.10 Hrs	\$38.00
03/16/10	SM	Reviewed and commented on draft agreement with Seasons regarding the removal of its equipment. [4000]	0.10 Hrs	\$38.00
03/17/10	SM	Telephone conference with Ms. Sorbera regarding strategy for receiver's motion. [4000]	0.10 Hrs	\$38.00
03/17/10	SM	Telephone conference with Mr. Slama regarding strategy regarding motion for receiver's counsel. [4000]	0.20 Hrs	\$76.00
03/17/10	SM	Telephone conference with Mr. Goldstein regarding letters of credit. [4000]	0.10 Hrs	\$38.00
03/17/10	SM	Correspondence with Ms. Sorbera regarding court appearance for receiver's motion. [4000]	0.10 Hrs	\$38.00
03/17/10	SM	Telephone conference with Mr. Slama regarding strategy for case and upcoming motion. [4000]	0.20 Hrs	\$76.00
03/17/10	SM	Drafted correspondence to all counsel regarding change in time of oral argument of receiver's order to show cause. [4000]	0.30 Hrs	\$114.00
03/17/10	SM	Drafted e-mails to and reviewed e-mails from Mr. Tzifas regarding representation of Seasons contracting. [4000]	0.10 Hrs	\$38.00
03/17/10	SM	Reviewed e-mail from Ms. Petolino regarding call from court clerk changing the time of the receiver's motion to appoint tax counsel. [4000]	0.10 Hrs	\$38.00
03/17/10	SM	Drafted e-mails to and reviewed e-mails from Mr. Skaller regarding the order appointing the 25 Broad receiver. [4000]	0.10 Hrs	\$38.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/17/10	SM	Reviewed correspondence between Ms. Sorbera and Mr. Grill regarding discovery production. [4000]	0.10 Hrs	\$38.00
03/17/10	SM	Correspondence with Mr. Rivkin regarding tenant letters of credits and demands for transfer of same. [4000]	0.20 Hrs	\$73.00
03/18/10	MAS	Review emails from counsel and respond to same. [4000]	0.20 Hrs	\$92.00
03/18/10	MAS	Follow up concerning settlement and proposals. [4000]	0.20 Hrs	\$92.00
03/18/10	MAS	Review outcome of Court appearance and address compliance with Court ruling. [4000]	0.20 Hrs	\$92.00
03/18/10	SM	Reviewed e-mail from Mr. Goldstein regarding letters for transfer of tenant letters of credit. [4000]	0.10 Hrs	\$38.00
03/18/10	SM	Conference with Ms. Sorbera regarding motion to appoint counsel for the 25 Broad receiver. [4000]	0.10 Hrs	\$38.00
03/18/10	SM	Drafted e-mails to and reviewed e-mails from Mr. Satnick regarding the receiver's motion for appointment of an accountant and tax appeal counsel. [4000]	0.10 Hrs	\$38.00
03/18/10	SM	Reviewed correspondence from Mr. Skaller regarding affirmation for order to show cause to appoint tax appeal counsel. [4000]	0.10 Hrs	\$38.00
03/18/10	CJS	Attend Court appearance for Receiver's motion to appoint accountant and tax appeal attorney. [4000]	3.20 Hrs	\$832.00
03/19/10	MAS	Communications concerning and review e-mails from Receiver's counsel and respond to same concerning letter of credit and enforcement of removal of Season's equipment. [4000]	0.30 Hrs	\$138.00
03/19/10	SM	Drafted e-mails to and reviewed e-mails from Mr. Skaller regarding order granting the 25 broad receiver's motion. [4000]	0.10 Hrs	\$38.00
03/19/10	SM	Reviewed court order granting the 25 broad receiver's motion to appoint tax appeal counsel. [4000]	0.10 Hrs	\$38.00
03/19/10	SM	Reviewed correspondence from Mr. Boyd regarding 45 Broad insurance. [4000]	0.10 Hrs	\$38.00
03/19/10	SM	Reviewed e-mail from Mr. Satnick regarding invoices and preparation of summary judgment motion. [4000]	0.10 Hrs	\$38.00
03/19/10	SM	Reviewed e-mail from Mr. Allan regarding 45 Broad insurance. [4000]	0.10 Hrs	\$38.00
03/20/10	SM	Reviewed notification from court regarding status of 25 Broad receiver's motion for appointment of an accountant. [4000]	0.10 Hrs	\$38.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/23/10	MAS	Address motion response regarding letter of credit and tenant compliance. [4000]	0.40 Hrs	\$184.00
03/23/10	MAS	Respond to Receiver's demand for indemnification. [4000]	0.30 Hrs	\$138.00
03/23/10	SM	Reviewed order to show cause and supporting documents seeking to compel transfer of letters of credit. [4000]	0.50 Hrs	\$190.00
03/23/10	SM	Reviewed court notification regarding order to show cause to compel Swig to transfer letters of credit. [4000]	0.10 Hrs	\$38.00
03/25/10	MAS	Communications with client and Receiver concerning construction advances and related protective advances. [4000]	0.50 Hrs	\$230.00
03/25/10	SM	Drafted e-mails to and reviewed e-mails from Mr. Skaller regarding transfer of tenant letters of credit to the receiver. [4000]	0.10 Hrs	\$38.00
03/25/10	SM	Reviewed entered and filed order appointing an accountant for the receiver. [4000]	0.10 Hrs	\$38.00
03/26/10	SM	Reviewed court notification regarding order to show cause to compel transfer of letters of credit. [4000]	0.10 Hrs	\$38.00
03/26/10	SM	Reviewed correspondence from Mr. Skaller with attached documents from Swig's counsel and from Capital One regarding transfers of letters of credit. [4000]	0.20 Hrs	\$76.00
03/29/10	MAS	Follow-up with counsel concerning conclusion of L-COR agreement. [4000]	0.30 Hrs	\$138.00
03/29/10	SM	Reviewed correspondence from counsel for Sterling Group regarding intent to withdraw as counsel. [4000]	0.10 Hrs	\$38.00
03/29/10	SM	Reviewed court order granting receiver's motion. [4000]	0.10 Hrs	\$38.00
03/29/10	CJS	Draft motion for summary judgment against 25 Broad and Swig. [4000]	3.80 Hrs	\$988.00
03/30/10	MAS	Extensive communications with client and counsel to address protective advances and related changes to documents as follow-up to prior discussions and concerns of parties. [4000]	1.60 Hrs	\$736.00
03/30/10	SM	Reviewed file regarding notice of petition and order obtained by Union against Swig and forward to Ms. Czervionke. [4000]	0.10 Hrs	\$38.00
03/30/10	SM	Correspondence with Ms. Dobson regarding status of actions. [4000]	0.10 Hrs	\$38.00
03/30/10	SM	Correspondence with Ms. Czervionke regarding union contract issues. [4000]	0.10 Hrs	\$38.00



Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/30/10	SM	Telephone conference with receiver, Ms. Czervionke, and Mr. Brusco regarding union issues. [4000]	0.80 Hrs	\$304.00
03/30/10	SM	Reviewed order appointing a receiver in the 45 Broad action. [4000]	0.10 Hrs	\$38.00
03/30/10	SM	Review of and revisions to draft memorandum of understanding between the receiver and the union. [4000]	1.30 Hrs	\$494.00
03/30/10	SM	Reviewed correspondence from counsel for the 45 Broad receivership regarding his retainer. [4000]	0.10 Hrs	\$38.00
03/31/10	SM	Correspondence with Ms. Rosen regarding her withdrawal as counsel for Sterling and need for court filing regarding same. [4000]	0.10 Hrs	\$38.00
03/31/10	SM	Correspondence with Mr. Skaller regarding issues relating to transfers of letters of credit. [4000]	0.20 Hrs	\$76.00
03/31/10	SM	Reviewed entered and filed order regarding appointment of counsel for the 45 Broad receiver. [4000]	0.10 Hrs	\$38.00
03/31/10	SM	Conference with Mr. Brusco regarding order appointing counsel for the 45 Broad receiver. [4000]	0.10 Hrs	\$38.00
03/31/10	SM	Drafted proposed order for leave to amend complaint and directing service upon Swig after withdrawal of his counsel. [4000]	0.80 Hrs	\$304.00
03/31/10	SM	Review of and revisions to motion papers for leave to amend complaint including motion, affirmation and memorandum of law. [4000]	1.80 Hrs	\$684.00
03/31/10	SM	Correspondence with Ms. Dobson regarding call to discuss status of actions. [4000]	0.10 Hrs	\$38.00
Non-Bankruptcy Litigation Totals			47.50 Hrs	\$17,058.00
Phase 1 Totals			47.50 Hrs	\$17,058.00
			TOTAL SERVICES	\$47,770.50

HOURLY RATE

Banahan, Thomas A.	10.70 Hrs	\$5,296.50
Slama, Mark A.	23.30 Hrs	\$10,718.00
Thomas, James J.	2.00 Hrs	\$1,500.00
Dubiago, Lana	0.30 Hrs	\$54.00

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

**HOURLY RATE**

Piirimae, Karl	44.40 Hrs	\$19,536.00
Mizrahi, Samuel	15.90 Hrs	\$6,042.00
Sorbera, Christina J.	17.60 Hrs	\$4,576.00
Barr, Leslie S.	0.10 Hrs	\$48.00
	<hr/>	<hr/>
	114.30 Hrs	\$47,770.50

**DISBURSEMENTS**

Disbursements

Copying

Reproduction		\$72.80
Copying Totals		\$72.80
Disbursements Totals		\$72.80
	TOTAL DISBURSEMENTS	\$72.80
	INVOICE TOTAL	<hr/>
		\$47,843.30

Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: 25/45 Broad Street  
File Number 0303694-0002192

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	622,449.88		622,449.88
Case Administration	6.41		6.41
Financing	83.31		83.31
General Case Administration		24,775.50	24,775.50
General Case Strategy Meetings		693.00	693.00
Interested Party		2,901.00	2,901.00
Communications/Website/ Communications with Debtors		184.00	184.00
Subtotals	622,539.60	28,553.50	651,093.10
<u>Phase 1</u>			
Other General Business		247.50	247.50
Operation Issues			
Real Estate Matters		1,814.00	1,814.00
Other Bankruptcy Motions and Matters		97.50	97.50
Non-Bankruptcy Litigation		17,058.00	17,058.00
Subtotals		19,217.00	19,217.00
<u>Disbursements</u>			
Copying	29,997.91	72.80	30,070.71
Outside printing	47.93		47.93
Facsimile	211.40		211.40
Telephone	297.08		297.08
Online research	997.30		997.30
Delivery Service/Messenger	350.07		350.07
Postage	759.73		759.73
Local travel	545.73		545.73
Meals	312.54		312.54
Court fees	577.30		577.30
Deposition transcripts	81.25		81.25
Litigation support vendors	85.19		85.19
Other professionals	73.35		73.35
Other	755.29		755.29
Document/File Management	36.50		36.50

Lehman Brothers Chapter 11 Bankruptcy

Re: 25/45 Broad Street

File Number 0303694-0002192

	<u>Previous Billed</u>	<u>Current Bill</u>	<u>Total</u>
Other Case Assessment, Development & Adm	352.00		352.00
Subtotals	35,480.57	72.80	35,553.37
Totals	658,020.17	47,843.30	705,863.47

August 11, 2010

Bill Number 91512

File Number 0303694-0002203

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020  
Attn: Anthony Barsanti

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

March 1 through 31, 2010

Re: Northgate Foreclosure

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Interested Party Communications/Website/</u>				
03/16/10	WSC	Telephone conference with local counsel regarding foreclosure sale (0.2); follow-up call with Trimont (0.5). [0600]	0.70 Hrs	\$301.00
03/24/10	WSC	Telephone conversations with local counsel and Trimont regarding auctioneer's need for an appraisal. [0600]	0.80 Hrs	\$344.00
Interested Party Communications/Website/ Totals			1.50 Hrs	\$645.00
<u>Phase 1</u>				
<u>Real Estate Matters</u>				
03/10/10	WSC	Attention to details involving the scheduling of the foreclosure sale. [2300]	0.90 Hrs	\$387.00
Real Estate Matters Totals			0.90 Hrs	\$387.00
Phase 1 Totals			0.90 Hrs	\$387.00
TOTAL SERVICES				\$1,032.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Northgate Foreclosure

**HOURLY RATE**

Cook Jr., Wayne S.	2.40 Hrs	\$1,032.00
	<u>2.40 Hrs</u>	<u>\$1,032.00</u>

**DISBURSEMENTS**

Disbursements

Delivery Service/Messenger

Air Courier / Messenger	\$14.25
Delivery Service/Messenger Totals	\$14.25
Disbursements Totals	\$14.25
TOTAL DISBURSEMENTS	\$14.25
INVOICE TOTAL	<u>\$1,046.25</u>

Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: Northgate Foreclosure

File Number 0303694-0002203

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	17,919.90		17,919.90
Asset Disposition	1,732.80		1,732.80
Interested Party	516.00	645.00	1,161.00
Communications/Website/			
Subtotals	20,168.70	645.00	20,813.70
<u>Phase 1</u>			
Real Estate Matters	1,548.00	387.00	1,935.00
Subtotals	1,548.00	387.00	1,935.00
<u>Disbursements</u>			
Copying	370.80		370.80
Telephone	1.85		1.85
Delivery Service/Messenger	13.74	14.25	27.99
Subtotals	386.39	14.25	400.64
Totals	22,103.09	1,046.25	23,149.34

August 11, 2010

Bill Number 91513

File Number 0303694-0002205

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020  
Attn: Anthony Barsanti

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

March 1 through 31, 2010

Re: Lyon Issues

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>General Case Administration</u>				
03/11/10	CEF	Conference call with client and bankruptcy counsel with respect to global restructure terms. [0100]	0.90 Hrs	\$324.00
03/15/10	CEF	Correspondence with client with respect to client's approval or comment to Galleria loan modification documents. [0100]	0.40 Hrs	\$144.00
03/23/10	CEF	Review of existing loan documents to determine provisions requiring amendment based on modification structure for Serrano Apartments. [0100]	5.20 Hrs	\$1,872.00
03/24/10	CEF	Began drafting loan amendment documents for Serrano. [0100]	4.60 Hrs	\$1,656.00
03/25/10	CEF	Review of revised Loan Amendment documents for LeCraw [0100]	0.80 Hrs	\$288.00
03/25/10	CEF	Drafted amendment to Co-Lender Agreement for LeCraw. [0100]	1.30 Hrs	\$468.00
03/25/10	CEF	Continued drafting loan amendment documents for Serrano. [0100]	4.10 Hrs	\$1,476.00
03/26/10	CEF	Continued drafting loan amendment documents for Serrano. [0100]	1.30 Hrs	\$468.00
03/29/10	CEF	All hands conference call with client and borrower regarding restructure of Georgia loans and obtaining Senior Lender's consent. [0100]	1.00 Hrs	\$360.00
03/30/10	CEF	Drafted mutual release language for loan modification agreement. [0100]	1.20 Hrs	\$432.00



Lehman Brothers Chapter 11 Bankruptcy

General Case Administration Totals			20.80 Hrs	\$7,488.00
<u>Interested Party Communications/Website/</u>				
03/09/10	RAR	Telephone conference with Messrs. Rios and Nastasi regarding mezzanine v. preferred equity. [0600]	0.40 Hrs	\$216.00
03/11/10	RAR	Telephone conference with Messrs. Nastasi and Rios regarding mezzanine equity and open issues. [0600]	0.30 Hrs	\$162.00
03/11/10	RAR	Telephone conference with Mr. Barmettler regarding mezzanine v. equity and analysis of same. [0600]	0.20 Hrs	\$108.00
03/12/10	RAR	Telephone conference with Mr. Barmettler regarding benefits of mezzanine v. equity. [0600]	0.30 Hrs	\$162.00
03/23/10	RAR	Telephone conference with Messrs. Brusco and Rios regarding status and mezz conversion issue. [0600]	0.60 Hrs	\$324.00
03/29/10	RAR	Telephone conference with Messrs. Barmettler and Westfahl and Ms. Foote regarding Georgia deals and proposed game plan. [0600]	0.30 Hrs	\$162.00
Interested Party Communications/Website/ Totals			2.10 Hrs	\$1,134.00
<u>Phase 1</u>				
<u>Real Estate Matters</u>				
03/15/10	WSC	Internal conference with Ms. Foote regarding term sheet questions. [2300]	0.50 Hrs	\$215.00
03/23/10	RAR	Analysis of mezzanine conversion issues. [2300]	0.50 Hrs	\$270.00
03/31/10	CEF	Drafted senior lender consent request letter for Sandy Springs. [2300]	0.80 Hrs	\$288.00
03/31/10	CEF	Drafted senior lender consent request letter for Marietta. [2300]	0.80 Hrs	\$288.00
03/31/10	CEF	Review of comments from Borrower to loan modification agreement for LeCraw. [2300]	0.30 Hrs	\$108.00
03/31/10	CEF	Drafted senior lender consent request letter for Holcomb Bridge. [2300]	0.80 Hrs	\$288.00
Real Estate Matters Totals			3.70 Hrs	\$1,457.00
Phase 1 Totals			3.70 Hrs	\$1,457.00
TOTAL SERVICES				\$10,079.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Lyon Issues

**HOURLY RATE**

Rossi, Robert A.	2.60 Hrs	\$1,404.00
Foote, Carrie E.	23.50 Hrs	\$8,460.00
Cook Jr., Wayne S.	0.50 Hrs	\$215.00
	<hr/>	<hr/>
	26.60 Hrs	\$10,079.00

**DISBURSEMENTS**

Disbursements

Copying

Reproduction		\$2.60
Copying Totals		\$2.60

Telephone

Telephone		\$8.25
Telephone Totals		\$8.25

Disbursements Totals		\$8.25
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TOTAL DISBURSEMENTS	\$10.85
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INVOICE TOTAL	<hr/>
	\$10,089.85

Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: Lyon Issues  
File Number 0303694-0002205

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	98,420.50		98,420.50
General Case Administration	464.33	7,488.00	7,952.33
Interested Party	2,464.52	1,134.00	3,598.52
Communications/Website/			
Subtotals	101,349.35	8,622.00	109,971.35
<u>Phase 1</u>			
Real Estate Matters	18,501.68	1,457.00	19,958.68
Private Equity	4,821.86		4,821.86
Loans/Investments	1,214.40		1,214.40
Subtotals	24,537.94	1,457.00	25,994.94
<u>Disbursements</u>			
Copying	1,279.73	2.60	1,282.33
Telephone	25.05	8.25	33.30
Delivery Service/Messenger	15.84		15.84
Postage	0.44		0.44
Meals	250.73		250.73
Subtotals	1,571.79	10.85	1,582.64
Totals	127,459.08	10,089.85	137,548.93

August 11, 2010

Bill Number 91514

File Number 0303694-0002211

Lehman Brothers Chapter 11 Bankruptcy  
1271 Avenue of the Americas - 46th Floor  
New York, NY 10020  
Attn: Rob Brusco

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

March 1 through 31, 2010

Re: Sweetwater Disposition

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
<u>Phase 1</u>				
<u>Real Estate Matters</u>				
03/05/10	DHB	Telephone conference with J. Holden to discuss issues in Lender funding retention of C. Karsnitz, as additional borrower counsel for title litigation and related e-mail correspondence. [2300]	0.40 Hrs	\$176.00
03/05/10	JH	Analyze the affirmative claim for damages arising out of delay on the part of the state. [2300]	0.50 Hrs	\$205.00
03/05/10	JH	Telephone conference with Ms. Bindler concerning issues arising out of borrower has defaulted. [2300]	0.20 Hrs	\$82.00
03/05/10	JH	Telephone conference with Ms. Bindler concerning the damages claim. [2300]	0.20 Hrs	\$82.00
03/05/10	JH	Review loan agreement in connection with analysis of whether to continue with local counsel in order to assert counterclaim for damages. [2300]	0.50 Hrs	\$205.00
03/11/10	DHB	E-mail correspondence with litigation and counsel concerning scheduling. [2300]	0.10 Hrs	\$44.00
03/15/10	DHB	E-mail correspondence with J. Holden regarding damage claim. [2300]	0.10 Hrs	\$44.00
03/15/10	DHB	Review provisions of mortgage and loan agreement regarding claim. [2300]	0.10 Hrs	\$44.00
03/15/10	DHB	Telephone conference with C. Karsnits to discuss merits of delay damages counterclaim. [2300]	0.10 Hrs	\$44.00

Lehman Brothers Chapter 11 Bankruptcy

Re: Sweetwater Disposition

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Value</u>
03/15/10	JH	Attention to questions raised by Ms. Bindler concerning protective advances and attorneys fees and analysis of the loan agreement in connection with same. [2300]	0.70 Hrs	\$287.00
03/15/10	WSC	Internal conference with Ms, Bindler regarding status. [2300]	0.40 Hrs	\$172.00
03/22/10	DHB	Telephone conference with C. Karsnitz and R. Beck regarding Lehman discovery requests and forward requests to Lehman. [2300]	0.40 Hrs	\$176.00
03/24/10	DHB	Telephone conference call with R. Beck and A. Wilson to discuss Lehman response to discovery request. [2300]	0.20 Hrs	\$88.00
Real Estate Matters Totals			3.90 Hrs	\$1,649.00
Phase 1 Totals			3.90 Hrs	\$1,649.00
			TOTAL SERVICES	\$1,649.00

**HOURLY RATE**

Bindler, Deborah H.	1.40 Hrs	\$616.00
Holden, John	2.10 Hrs	\$861.00
Cook Jr., Wayne S.	0.40 Hrs	\$172.00
	<u>3.90 Hrs</u>	<u>\$1,649.00</u>

**DISBURSEMENTS**

Disbursements

Copying

Reproduction	\$4.90
Copying Totals	\$4.90

Telephone

Telephone	\$2.25
Telephone Totals	\$2.25

Disbursements Totals	\$2.25
TOTAL DISBURSEMENTS	\$7.15

Lehman Brothers Chapter 11 Bankruptcy

INVOICE TOTAL

\$1,656.15

Lehman Brothers Chapter 11 Bankruptcy

**Task Billing Summary Page**

Re: Sweetwater Disposition

File Number 0303694-0002211

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
Asset Analysis	543.40		543.40
Asset Disposition	34,059.00		34,059.00
Subtotals	34,602.40		34,602.40
<u>Phase 1</u>			
Real Estate Matters	1,047.00	1,649.00	2,696.00
Subtotals	1,047.00	1,649.00	2,696.00
<u>Disbursements</u>			
Copying	628.53	4.90	633.43
Facsimile	5.01		5.01
Telephone	21.08	2.25	23.33
Delivery Service/Messenger	31.91		31.91
Postage	14.13		14.13
Local travel	127.61		127.61
Subtotals	828.27	7.15	835.42
Totals	36,477.67	1,656.15	38,133.82

August 12, 2010

Bill Number 91420

File Number 0101962-0000101

Lehman Brothers Holdings, Inc.  
101 Summer Street  
Boston, MA 02110  
Attn: Linda Karofsky, Senior Associate

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

February 1 through March 31, 2010

Re: Kevric Development

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>
<u>General Case Administration</u>				
03/10/10	DMA	Email communication and telephone conference with Mr. Butenas regarding execution of affidavit of merit. [0100]	0.20 Hrs	275/hr
General Case Administration Totals			0.20 Hrs	\$55.00
<u>Phase 1</u>				
<u>Non-Bankruptcy Litigation</u>				
02/18/10	DMA	Telephone conference with Mr. Butenas regarding affidavit of merit. [4000]	0.40 Hrs	275/hr
02/18/10	DMA	Revise affidavit of merit for signature of CCB. [4000]	1.00 Hrs	275/hr
03/05/10	DMA	Review and revise affidavit of merit for Mr. Rothbort's signature. [4000]	0.50 Hrs	275/hr
Non-Bankruptcy Litigation Totals			1.90 Hrs	\$522.50
Phase 1 Totals			1.90 Hrs	\$522.50
TOTAL SERVICES				\$577.50



Lehman Brothers Holdings, Inc.

Re: Kevric Development

**HOURLY RATE**

Alkin, Donna M.	<u>2.10 Hrs</u>	275/hr	<u>\$577.50</u>
	2.10 Hrs		\$577.50

INVOICE TOTAL	<u>\$577.50</u>
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Lehman Brothers Holdings, Inc.

**Task Billing Summary Page**

Re: Kevric Development  
File Number 0101962-0000101

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
General Case Administration		55.00	55.00
Subtotals		55.00	55.00
<u>Phase 1</u>			
Non-Bankruptcy Litigation		522.50	522.50
Subtotals		522.50	522.50
<u>Disbursements</u>			
Copying	251.08		251.08
Telephone	1.50		1.50
Postage	4.79		4.79
Other	-68.53		-68.53
Subtotals	188.84		188.84
Totals	188.84	577.50	766.34

August 11, 2010

Bill Number 91183

File Number 0101962-0000108

Lehman Brothers Holdings, Inc.  
101 Summer Street  
Boston, MA 02110  
Attn: Denis Stratford, V.P.

**FOR PROFESSIONAL SERVICES RENDERED  
FOR THE PERIOD**

February 1 through March 31, 2010

Re: 66-72-83 Inc.

**SERVICES**

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>
<u>Phase 1</u>				
<u>Non-Bankruptcy Litigation</u>				
02/01/10	RGW	Draft e-mail to client (Mr. Stratford) to follow-up on his 1/29 e-mail to me regarding review of Proof of Claim attachment and e-mail dialogue with Mr. Stratford regarding status.. [4000]	0.30 Hrs	275/hr
02/02/10	RGW	Telephone conference with NYS Supreme Court Receiver (Ms. Gill) regarding access to the Premises (from owner, not laundromat tenant), that no letter has been received from NYC HPD yet regarding complaint by upstairs residential tenant, status of eviction proceeding against tenant-laundromat, insurance and the Receiver's inability to seek OSC in Supreme Court for access as it is from the owner (not the laundromat tenant), so that Receiver will discuss at the court's status conference (.3). [4000]	0.30 Hrs	275/hr
02/02/10	RGW	Review "Notice of Non-Renewal" of Insurance, previous e-mail and attachment sent to borrower's attorney regarding insurance and draft e-mail to Receiver and to borrower's attorney (.4). [4000]	0.40 Hrs	275/hr
02/02/10	RGW	Follow-up with client (Mr. Stratford) regarding Proof of Claim attachment (.1). [4000]	0.10 Hrs	275/hr

Lehman Brothers Holdings, Inc.

Re: 66-72-83 Inc.

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>
02/02/10	RGW	Conference and correspondence with Mr. Slama regarding status of review of Proof of Claim. [4000]	0.10 Hrs	275/hr
02/02/10	RGW	Review updated Court Docket and updated Claims Register (.1). [4000]	0.10 Hrs	275/hr
02/03/10	RGW	Draft e-mail to borrower's attorney and receiver (.1). [4000]	0.10 Hrs	275/hr
02/03/10	RGW	Travel to/from Bankruptcy Court (1.3). [4000]	1.30 Hrs	275/hr
02/03/10	RGW	Appear in bankruptcy court to confer with Receiver and Debtor's attorney (before and after Status Conference) and for representation at Status Conference with U.S. Trustee and judge (2.0). [4000]	2.00 Hrs	275/hr
02/03/10	RGW	Prepare for Status Conference (.2). [4000]	0.20 Hrs	275/hr
02/04/10	MAS	Develop litigation strategies for motion, bankruptcy and address supplemental brief to court in state court action concerning inapplicability of stay. [4000]	0.60 Hrs	325/hr
02/04/10	RGW	E-mail dialogue with Mr. Tracy regarding bankruptcy proceedings. [4000]	0.10 Hrs	275/hr
02/04/10	RGW	Conference call regarding strategy with Mssrs. Slama and Tracy (.3). [4000]	0.30 Hrs	275/hr
02/04/10	RGW	Review file documents regarding Bankruptcy Conference (.1). [4000]	0.10 Hrs	275/hr
02/04/10	RGW	Confer with Mr. Tracy regarding bankruptcy proceedings as background for his Supreme Court appearance (.1). [4000]	0.10 Hrs	275/hr
02/04/10	JT	Address status of bankruptcy case and foreclosure case. [4000]	1.40 Hrs	275/hr
02/04/10	JT	Drafted supplemental memorandum of law regarding applicability of bankruptcy stay to individual defendants. [4000]	1.00 Hrs	275/hr
02/04/10	JT	Prepared for court appearance and argument of discovery motion. [4000]	1.00 Hrs	275/hr
02/05/10	RGW	Draft and send detailed Report to client (Mr. Stratford) on the Bankruptcy Court Status Conference on Feb. 3 and discussions with debtor's attorney and receiver (regarding proposed Plan, Appraisal, Proof of Claim, Receivership issues, insurance, and necessity to obtain LBHI approval for Proof of Claim). [4000]	0.90 Hrs	275/hr

Lehman Brothers Holdings, Inc.

Re: 66-72-83 Inc.

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>
02/05/10	JT	Conference with opposing counsel to draft order granting the motion. [4000]	0.70 Hrs	275/hr
02/05/10	JT	Conference with Justice Dabieri regarding possible conference should defendants defy order. [4000]	1.00 Hrs	275/hr
02/05/10	JT	Emailed summary of appearance to Mr. Slama and Mr. Wilk. [4000]	0.50 Hrs	275/hr
02/05/10	JT	Appearance in Kings County Supreme Court before Justice Dabieri in connection with our motion to compel discovery. [4000]	2.00 Hrs	275/hr
02/08/10	MAS	Conference with Mr. Stratford regarding litigation strategies and related dismissal of counterclaims based upon lender liabilities. [4000]	0.20 Hrs	325/hr
02/18/10	RGW	E-mail dialogue with Mr. Tracy regarding discovery motion (.1). [4000]	0.10 Hrs	275/hr
02/18/10	RGW	e-mail dialogue with Receiver E.Gill regarding opposition papers she received in Supreme Court action (.1). [4000]	0.10 Hrs	275/hr
02/19/10	RGW	Read e-mail from Receiver, review motion papers in Supreme Court action and draft response to Receiver. [4000]	0.50 Hrs	275/hr
02/19/10	RGW	E-mail dialogue with client (Mr. Stratford) to follow-up on status of the Proof of Claim Attachment. [4000]	0.10 Hrs	275/hr
02/23/10	MAS	Address proof of claim and execution of same in bankruptcy. [4000]	0.10 Hrs	325/hr
02/23/10	RGW	E-mail dialogue with Mr. Slama regarding obtaining signed Attachment from client (.1). [4000]	0.10 Hrs	275/hr
02/23/10	RGW	Read Court's e-mail Docket Notification of Debtor's Motion for "Bar Date" (.1). [4000]	0.10 Hrs	275/hr
02/26/10	RGW	Copy motion papers from Court's records to provide to client as attachments to e-mail. [4000]	0.30 Hrs	275/hr
02/26/10	RGW	Draft follow-up e-mail to client (Mr. Stratford) regarding need for LBHI to sign Proof of Claim Attachment or provide reasons to oppose Debtor's motion, or consent thereto. [4000]	0.30 Hrs	275/hr
03/01/10	RGW	Draft e-mail to client (Mr. Stratford) to follow-up on client's decision regarding opposing "Bar-Date" motion and signing Proof of Claim (.1). [4000]	0.10 Hrs	275/hr
03/01/10	RGW	E-mail dialogue with Supreme Court Receiver regarding funds received from laundry, receiver's eviction attorney, invoice for boiler work, NYC rent payments and January Report (.2). [4000]	0.20 Hrs	275/hr

Lehman Brothers Holdings, Inc.

Re: 66-72-83 Inc.

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>
03/02/10	RGW	Draft e-mail to Mr. Slama regarding pending "bar-date" motion and follow-up e-mail regarding next steps. [4000]	0.20 Hrs	275/hr
03/03/10	RGW	Read updated Docket Entry regarding Debtor's Bar Date Motion and draft follow-up e-mail to client stating that as we have not received any basis to oppose motion, that we will not oppose motion (.3). [4000]	0.30 Hrs	275/hr
03/04/10	RGW	Telephone conference with Receiver regarding whether she received proof of boiler repair (so she can commence dispossession against residential tenants), proof of insurance, March rent (or 1900 Nov/Dec arrears) from Laundry and her decision not to evict, and upcoming 3/10/2010 Status conference. [4000]	0.30 Hrs	275/hr
03/05/10	RGW	Review previous correspondence and draft follow-up e-mail Memo to client (Mr. Stratford) requesting follow-up on Proof of Claim filing before the next Status Conference (.3). [4000]	0.30 Hrs	275/hr
03/05/10	RGW	Obtain and read Bankruptcy Court Docket (.1). [4000]	0.10 Hrs	275/hr
03/08/10	RGW	Read and scan Receiver's January 2010 Schedule of Receipts and Disbursements and 3/4/2010 cover letter to Bankruptcy Court Clerk (.2). [4000]	0.20 Hrs	275/hr
03/08/10	RGW	Draft follow-up e-mail regarding Proof of Claim Attachment and explanation of Receiver's letter and recent telephone conference to client (Mr. Stratford) (.3). [4000]	0.30 Hrs	275/hr
03/08/10	RGW	Read updated Court Docket, Debtor's Notice of Presentment, Motion and Proposed Order seeking to compel the Receiver to turnover Estate's assets, draft e-mail Memo to Receiver and e-mail Memo to client (Mr.Stratford) (1.1). [4000]	1.10 Hrs	275/hr
03/08/10	RGW	Prepare for Status Conference Court Appearance and review correspondence regarding insurance (.2). [4000]	0.20 Hrs	275/hr
03/09/10	MAS	Draft email to client concerning litigation strategies and bankruptcy outcome related to proof of claim and other arguments in pending motion (.3). [4000]	0.30 Hrs	325/hr
03/09/10	MAS	Review and analysis of turnover motion filed by Debtor and address opposition to same (.4). [4000]	0.40 Hrs	325/hr
03/09/10	RGW	Review Court Docket and recently filed Report (.1). [4000]	0.10 Hrs	275/hr
03/09/10	RGW	File documents (.1). [4000]	0.10 Hrs	275/hr

Lehman Brothers Holdings, Inc.

Re: 66-72-83 Inc.

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>
03/09/10	RGW	Read Receiver's e-mail regarding Debtor's motion and regarding insurance, draft e-mail to Mr. Slama, telephone conference with Mr. Slama regarding strategy and read Mr. Slama's e-mail to client escalating importance of obtaining Attachment to Proof of Claim (.4). [4000]	0.40 Hrs	275/hr
03/10/10	MAS	Communicate with client regarding proof of claim. [4000]	0.10 Hrs	325/hr
03/10/10	RGW	Prepare for Court (.1). [4000]	0.10 Hrs	275/hr
03/10/10	RGW	Travel to/from US Bankruptcy Court EDNY-Brooklyn (1.3). [4000]	1.30 Hrs	275/hr
03/10/10	RGW	Appear in Bankruptcy Court, represent LBHI at Status Conference and confer with Debtor's attorney (1.7). [4000]	1.70 Hrs	275/hr
03/10/10	RGW	Read notifications of filings and e-mail dialogue with borrower's attorney and receiver regarding appraisal, insurance and motions (.4). [4000]	0.40 Hrs	275/hr
03/17/10	RGW	Read client's e-mail and draft follow-up to Mr. Slama (.1) [4000]	0.10 Hrs	275/hr
03/18/10	RGW	E-mail dialogue with client (.1). [4000]	0.10 Hrs	275/hr
03/18/10	RGW	Draft changes to Proof of Claim Attachment at client's request (.2). [4000]	0.20 Hrs	275/hr
03/18/10	RGW	Read receiver's report (.1). [4000]	0.10 Hrs	275/hr
03/18/10	RGW	Draft e-mail to Mr. Slama (.1). [4000]	0.10 Hrs	275/hr
03/18/10	RGW	Read docket notation regarding cash collateral motion and draft e-mail to client to address lack of Proof of Claim (.3). [4000]	0.30 Hrs	275/hr
03/19/10	RGW	Telephone conference with Debtor's attorney regarding insurance (.1). [4000]	0.10 Hrs	275/hr
03/19/10	RGW	Work on Objection to Debtor's Motion to Compel Turnover, including review of exhibits, research, drafting, service, ECF filing and e-mail to client (4.4). [4000]	4.40 Hrs	275/hr
03/19/10	RGW	Correspondence to client (Mr. Stratford) regarding LBHI requirements and insurance proof and draft e-mail to debtor's attorney regarding same. [4000]	0.40 Hrs	275/hr
03/22/10	RGW	Read e-mail from Debtor's attorney and attached Insurance Binder, draft e-mail to Debtor's attorney regarding apparent deficiencies in the Binder and draft e-mail to client (Mr. Stratford) attaching Insurance Binder and asking that his Insurance Dept review same (.2). [4000]	0.20 Hrs	275/hr

Lehman Brothers Holdings, Inc.

Re: 66-72-83 Inc.

<u>Date</u>	<u>Atty</u>	<u>Description</u>	<u>Time</u>	<u>Rate</u>
03/22/10	RGW	Prepare outline for supplemental opposition to motion once Proof of Claim is filed (.1). [4000]	0.10 Hrs	275/hr
03/22/10	RGW	File documents (.2). [4000]	0.20 Hrs	275/hr
03/23/10	RGW	Read client's e-mail regarding insurance binder and read docket entries. [4000]	0.20 Hrs	275/hr
03/30/10	RGW	Review Bankruptcy Proof of Claim Attachment and Order setting Bar Date for April 16, 2010, draft e-mail to Ms. Alvarez and review Court Docket regarding Cash Collateral Motion. [4000]	0.40 Hrs	275/hr
Non-Bankruptcy Litigation Totals			31.60 Hrs	\$8,775.00
Phase 1 Totals			31.60 Hrs	\$8,775.00
			TOTAL SERVICES	\$8,775.00

#### HOURLY RATE

Slama, Mark A.	1.70 Hrs	325/hr	\$552.50
Wilk, Robert G.	22.30 Hrs	275/hr	\$6,132.50
Tracy, James	7.60 Hrs	275/hr	\$2,090.00
	<u>31.60 Hrs</u>		<u>\$8,775.00</u>

#### DISBURSEMENTS

##### Disbursements

##### Copying

Reproduction	\$45.60
Copying Totals	\$45.60

##### Telephone

Telephone	\$6.45
Telephone Totals	\$6.45

##### Online research

Lexis/Westlaw Research	\$2.38
Online research Totals	\$2.38

##### Postage



Lehman Brothers Holdings, Inc.

Re: 66-72-83 Inc.

**DISBURSEMENTS**

US Postage		\$5.19
Postage Totals		\$5.19
<u>Local travel</u>		
Local Travel		
02/08/10 2/1-8 Petty Cash [E109]	4.50	
03/19/10 3/14-19 Petty Cash [E109]	8.00	
		\$12.50
Local travel Totals		\$12.50
Disbursements Totals		\$12.50
TOTAL DISBURSEMENTS		\$72.12
INVOICE TOTAL		<u>\$8,847.12</u>

Lehman Brothers Holdings, Inc.

**Task Billing Summary Page**

Re: 66-72-83 Inc.

File Number 0101962-0000108

	Previous <u>Billed</u>	Current <u>Bill</u>	<u>Total</u>
General Case Administration	260.00		260.00
Subtotals	260.00		260.00
<u>Phase 1</u>			
Non-Bankruptcy Litigation	2,832.50	8,775.00	11,607.50
Subtotals	2,832.50	8,775.00	11,607.50
<u>Disbursements</u>			
Copying	828.00	45.60	873.60
Facsimile	97.50		97.50
Telephone	0.30	6.45	6.75
Online research	44.64	2.38	47.02
Postage	33.72	5.19	38.91
Local travel		12.50	12.50
Other	-161.45		-161.45
Subtotals	842.71	72.12	914.83
Totals	3,935.21	8,847.12	12,782.33